











Colored Pepper Tomato Round Tomato Jam

Carrot Green Pepper

epper Pumpkin

Spinach Sweet cor

Mushroom

Wushioom

HORTICULTURE: PRODUCT PRODUCTION FORECAST

REPORT NO.2

FORECASTED PERIOD: 01 JANUARY 2021 TO 31 MAY 2021

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1. INTRODUCTION

Report no. 2, covers the local production forecast for the four special controlled products i.e. **Tomato (Round & Jam), Green Pepper, Carrot, and Pumpkin** as well as the Four monitored crops i.e. **Spinach, Sweet corn, Mushroom and Colored Pepper.** The production of the special controlled products is monitored by NAB and involves close border period whenever sufficient local production is expected, and this scheme is implemented in line with the market share promotion scheme. Monitored crops are those horticultural crops whose production is closely monitored, and have the greatest potential to be converted as special controlled products in the future. The production forecast covers a period of five (5) months and it is updated on a monthly basis, while field verifications are carried out on a quarterly basis. The special controlled products in this report are divided into the following categories: Inclusion and Exclusions: Inclusion involves all the specific sub-product types of special controlled products and can only be imported through the Special Import Permit during open border periods (see table 1A). Exclusion involves sub-product type of special controlled products that does not form part of the special controlled product scheme is stimulate local production of horticultural products in Namibia, as a growth at home strategy implemented by the NAB. Therefore, this report discusses the controlled crops production forecasted per area, expected availability per producer, tabulation and graphical analysis on expected production versus local demand and subsequently the hectares planted and average yield expected per hectare during the reporting season.

Product	Inclusions	Exclusions
1.Tomato	Tomatoes Round (Round shaped, red/partially red colour). Tomatoes Jam (Oval shaped, red / partially red colour), except the "Exclusions".	All Small size type of tomatoes, i.e. Cherry, Cocktail, Bacio, Romanita, Rigoleto, and Medley mix, etc. All colours.
2.Green Pepper	All size groups and container size of Green Pepper, except the "Exclusions".	Red Pepper, Yellow Pepper, and Orange Pepper, Peppers mix, etc.
3. Carrot	All size groups and container sizes of Orange fleshed Carrots as well as catering Orange Carrots full size or broken, except the "Exclusions"Red, Purple, White, Black, and Yellow Fleshed Carrots. 3. Pumpkins - All types.	Red, Purple, White, Black, and Yellow Fleshed Carrots.
4. Pumpkin	All types, size groups and container size of fresh/chilled whole or cut pumpkins.	All frozen, prepared or preserved pumpkins.

Table 1A: Show the inclusions and exclusions of the special controlled products.

Whole: any fresh fruit or vegetable that have not been altered from its original form.

Cut: any fresh fruit or vegetable that has been physically altered from its original form, but remains in a fresh state.

Dried: any Fresh fruit or vegetable that have been dried or dehydrated, either whole or in pieces/cuts.Frozen: any fresh fruits or vegetables that have had their temperature reduced and maintained to below their freezing point.Chilled: any fresh fruit or vegetable with the temperature reduced to around 0C without the products being frozen.Cooked: Refers to fruit and vegetables that are cooked by steaming or boiling in water, either whole or in pieces/cuts.Preserved: Refers to fresh fruit and vegetables soaked in brine or vinegar, or other liquids, either whole or in pieces/cuts.

2. PRODUCTION FORECAST PER AREA

Table 1: revealed that, tomatoes round, tomatoes jam and carrots are the top commodities with high expected tonnages during the reporting period. Also, South and Orange area is leading in round tomato production, followed by Karstland area, whereas the North central area take a lead in jam tomatoes. Detailed for expected production per crop per production zone are shown in the Table 1 below.

		Table 1A	EXPECTE	D PRODU	CTION OF	SPECIAL	CONTROL		UCTS PER	CROP PE	R AREA			-	
					Num	bers in th	e table be	low repre	esents ton	nage					
		01-15	Jan 21	16-31	Jan 21	Feb	b-21	Ma	r-21	Ар	r-21	Ma	y-21	Tota	ls
PRODUCTION AREA	CROP	Local	Export	Local	Export	Local	Export	Local	Export	Local	Export	Local	Export	Expected tonnage	Hectares planted
	Tomato Round	6.3	0.0	4.1	0.0	4.3	0.0	4.6	0.0	0.0	0.0	0.0	0.0	19.3	0.8
	Tomato Jam	1.3	0.0	0.2	0.0	3.3	0.0	1.9	0.0	0.7	0.0	0.0	0.0	7.4	0.2
ZAMBEZI	Carrot	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Green Pepper	0.8	0.0	0.9	0.0	1.7	0.0	1.1	0.0	0.0	0.0	0.0	0.0	4.4	0.4
	Pumpkin	0.6	0.0	0.6	0.0	0.0	0.0	3.8	0.0	0.0	0.0	0.0	0.0	4.9	0.3
	Tomato Round	6.7	0.0	6.7	0.0	13.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	26.3	1.0
	Tomato Jam	3.3	0.0	3.3	0.0	3.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.0	0.3
KAVANGO	Carrot	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Green Pepper	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Pumpkin	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Tomato Round	0.0	0.0	1.0	0.0	2.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.0	0.1
	Tomato Jam	3.7	0.0	4.7	0.0	45.5	0.0	41.4	0.0	17.9	0.0	0.0	0.0	113.1	4.0
NORTH CENTRAL	Carrot	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Green Pepper	5.4	0.0	5.4	0.0	8.9	0.0	9.8	0.0	9.1	0.0	8.3	0.0	46.9	1.7
	Pumpkin	0.0	0.0	0.0	0.0	0.0	0.0	2.2	0.0	0.0	0.0	0.0	0.0	2.2	0.1

	Tomato Round	81.3	0.0	126.3	0.0	294.3	0.0	168.1	0.0	168.0	0.0	60.0	0.0	898.1	12.5
	Tomato Jam	35.3	0.0	100.5	0.0	182.0	0.0	65.4	0.0	60.0	0.0	0.0	0.0	443.1	8.2
KARST	Carrot	232.5	0.0	232.5	0.0	690.0	0.0	690.0	0.0	655.0	0.0	635.0	0.0	3135.0	85.5
	Green Pepper	43.5	0.0	44.4	0.0	97.5	0.0	97.5	0.0	65.0	0.0	63.3	0.0	411.2	12.4
	Pumpkin	31.8	0.0	31.8	0.0	33.5	0.0	7.5	0.0	7.5	0.0	7.5	0.0	119.5	3.8
	Tomato Round	67.5	0.0	67.5	0.0	165.0	0.0	103.5	0.0	73.0	0.0	32.5	0.0	509.0	11.8
	Tomato Jam	6.3	0.0	6.3	0.0	42.6	0.0	9.3	0.0	0.0	0.0	0.0	0.0	64.4	1.7
CENTRAL	Carrot	24.0	0.0	24.0	0.0	39.0	0.0	43.0	0.0	30.0	0.0	30.0	0.0	190.0	6.2
	Green Pepper	37.4	0.0	37.4	0.0	88.8	0.0	62.1	0.0	2.0	0.0	2.0	0.0	229.8	4.4
	Pumpkin	60.0	0.0	60.0	0.0	0.0	0.0	0.0	0.0	50.0	0.0	0.0	0.0	170.0	4.0
	Tomato Round	27.2	0.0	27.2	0.0	56.4	0.0	58.2	0.0	13.1	0.0	3.8	0.0	185.9	13.7
SOUTH AND ORANGE	Tomato Jam	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RIVER	Carrot	0.0	0.0	0.0	0.0	20.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	20.0	0.5
RIVER	Green Pepper	13.7	0.0	14.0	0.0	22.6	0.0	20.0	0.0	8.8	0.0	0.0	0.0	79.2	3.8
	Pumpkin	36.3	0.0	36.3	0.0	32.5	0.0	12.5	0.0	0.0	0.0	0.0	0.0	117.5	8.0
	Tomato Round	189.0	0.0	232.8	0.0	535.0	0.0	334.4	0.0	254.1	0.0	96.3	0.0	1641.6	39.8
Total avmented you area	Tomato Jam	49.9	0.0	115.0	0.0	276.7	0.0	117.8	0.0	78.6	0.0	0.0	0.0	638.0	14.4
Total expected per crop	Carrot	256.5	0.0	256.5	0.0	749.0	0.0	733.0	0.0	685.0	0.0	665.0	0.0	3345.0	92.2
per month	Green Pepper	100.9	0.0	102.1	0.0	219.5	0.0	190.6	0.0	84.9	0.0	73.5	0.0	771.4	22.6
	Pumpkin	128.6	0.0	128.6	0.0	66.0	0.0	26.0	0.0	57.5	0.0	7.5	0.0	414.1	16.2

	Table 1	B: EXPEC	TED PROD	UCTION	OF MONIT	ORED PR	ODUCTS P	ER CROP	PER AREA				
		Jar	n-21	Feb	-21	Ma	r-21	Ар	r- 21	Ma	y-21	Tot	als
PRODUCTION AREA	CROP	Local	Export	Local	Export	Local	Export	Local	Export	Local	Export	Expected tonnage	
	Spinach	0.2		0.2		0.2		0.0		0.0		0.6	0.1
ZAMBEZI	Sweet Corn	0.0		0.0		0.0		0.0		0.0		0.0	0.0
ZAIVIBEZI	Colored Pepper	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Mushroom	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Spinach	0.0		0.0		0.0		0.0		0.0		0.0	0.0
KAMANCO	Sweet Corn	0.0		0.0		0.0		0.0		0.0		0.0	0.0
KAVANGO	Colored Pepper	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Mushroom	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Spinach	0.4		0.2		0.2		0.2		0.2		1.2	1.0
	Sweet Corn	1.2		0.4		0.0		0.0		0.0		1.6	0.0
NORTH CENTRAL	Colored Pepper	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Mushroom	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Spinach	6.1		6.1		6.1		6.1		6.1		30.6	3.4
KADCT	Sweet Corn	24.5		24.5		24.5		24.5		24.5		122.5	45.0
KARST	Colored Pepper	4.0		4.0		4.0		4.0		4.0		20.0	0.8
	Mushroom	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Spinach	52.4		62.4		56.6		22.5		19.5		213.5	14.2
	Sweet Corn	9.0		11.5		0.0		0.0		0.0		20.5	1.3
CENTRAL	Colored Pepper	33.5		33.5		62.3		8.7		5.8		143.9	3.3
	Mushroom	4.5		9.3		8.5		8.5		8.5		39.3	0.4
	Spinach	0.0		0.0		0.0		0.0		0.0		0.0	0.0
SOUTH AND ORANGE	Sweet Corn	0.0		0.0		0.0		0.0		0.0		0.0	0.0
RIVER	Colored Pepper	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Mushroom	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Spinach	59.2	0.0	68.9	0.0	63.1	0.0	28.8	0.0	25.8	0.0	245.8	18.5
Total expected per	Sweet Corn	34.7	0.0	36.4	0.0	24.5	0.0	24.5	0.0	24.5	0.0	144.6	46.3
crop per month	Colored Pepper	37.5	0.0	37.5	0.0	66.3	0.0	12.7	0.0	9.8	0.0	163.9	4.1
	Mushroom	4.5	0.0	9.3	0.0	8.5	0.0	8.5	0.0	8.5	0.0	39.3	0.4

Source: NAB,2020

3. EXPECTED AVAILABILITY

Table 2, below indicate active producers that expect to harvest controlled products as well as monitored products listed below. It is worth noting that, only one active producer for mushroom countrywide. Indicating a need for farmers, to diversify into mushroom production. Refer to table 2 below for more details.

	TABLE 2 : EXPECTED AVAILABIL	LITY OF S	PECIAL C	ONTRO	LLED PRO	DUCTS																											
	KEY: Tomato Round = 🛛 🍎	Toma	ato Jam=	0	Carro	ot=	-	Green	Pepper=	Ċ	Pum	ipkin =	Ó																				
			ZAMB	ZI ARE	A																												
					01 t	o 15 Jan	2021			16 to	31 Jan 2	2021				Feb-21	l	1		-	Mar-21	-	-			Apr-21				1	May-21		
SN	Name Of Producer		Export	Tomato Round	Tomato Jam	Carrot	Green pepper	Pumpkin	Tomato Round	Tomato Jam	Carrot	Green Pepper	Pumpkin	Tomato Round	Tomato Jam	Carrot	Green pepper	Pumpkin	Tomato Round	Tomato Jam	Carrot	Green Pepper	Pumpkin	Tomato Round	Tomato Jam	Carrot	Green pepper	Pumpkin	Tomato Round	Tomato Jam	Carrot	Green pepper	Pumpkin
1	Pitiya Paul	V								0																							
2	Mukwata Morven	V						٥																									
3	Clemens Makumbi	V		•					٩					۲																			
4	Mpulila Manga	٧		۲								۲										\$											
5	Cavin Sikalumbu	V					Ŵ					2		۲			Ŵ		٩								((
6	Rector Mutelo	V		۲																													
7	Clement Mulyokela	٧					۷					۲					۷					۷											
8	Rebbeca N Masilingi	V		۲					۲					۲					۲														
9	Florance Likezo	٧		۲			۲																						۹				
10	Kamwi Lubanda	٧													9					9					9								
11	Jerome Lubanda	٧		۲					۲					۲						9													
															ŀ		O AREA																
1	Sikondo Cormmercial	٧		۲					۲					۲																			
2	Sikondo MSF	٧			9					9					0																		

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1 Willem Ankama	V					۲	0			۲	0																
2 Asser Moses	٧															0					0						
3 Erastus Mumbala	٧				۲				۲		0																
4 Micheal Shaningamwe	٧				۲				۲																		
5 Silvanus Naunyango	٧				۷				۲				٩			•		٩			0		۲			۷	
6 Noa Hanyanya	٧				۲				۲				٩					\$									
7 Ndasilohenda Nakashwa	٧		0		۷		0		۲		9		٩					٩					۷			۲	
8 Petrus Matheus	٧										9					0											
9 Titus Paulus	٧										9		٩			0		٩					٢				
10 Fiina Valombola	٧															0											
11 Shetuka Shetuka	٧				۲				۲				٩					٩					٢			Ŷ	
12 Paulus lilonga Kapia	٧				۷				۲				٢					۲									
13 Innocens Kalola	٧										0					0											
14 Akathigo and Ismael Kapuka	٧																										
15 Dennis Kalunga	٧				۲				۲																		
16 Simeon Negumbo	٧		0		`		9		۲		9																
17 Onesmas A Jordan	٧												٩					٩					۲			e	
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1 Phelep Pandukeni	٧				۲				۲				۲					۲									
2 Theopauline Ruiter	٧	۲	0		۲	1	0		۲	4	0		٩					٩					۷			۲	
3 Fredrik Haixwa	٧								۲				٩					٩					۷				
4 Peter Kawana	٧						0				0																
5 Johan A Cloete	٧				1				۲				٩					٩									
6 Karl Damaseb	٧														۲					٩							
7 Jan Cronje	٧	۲	0	-	Ŷ	•	0	-	۲	•	0	-	٩		۲		-	\$		٩	0	-	۷		-	۷	
8 Magano Kapia	٧						0									•											
9 Elizabeth Nekundi	٧				۲)				٩					٩									
10 Mark Von Maltzahl	٧			-				-				-					-					-					
11 Alpheus Angula	٧				۲				\$				٩														
12 Hansie van der Merwe	٧																										
13 Dirk Van De Berg	٧			-				-				_					-					-			-		
14 Louis Smit	٧	۲	0			۲	0					-	٩				-	٩				-	۷		-	۷	
15 Wuhn Willem Schalk	٧				۲				٩				٩					٩					۷			Ŵ	
16 Hannes Swanepol	٧	۲		-	۲	۲		-	۲	1		-	٩		۲		-	٩		٩							
17 Caleb Munjoma	٧		0				0																				
18 Morne Cronje	٧	۲			۲	۲			۲	٩			٩		۲			٩		٩			۲	۲		Ŵ	
19 Bernd Stroh	٧		0				9				0					0											

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1 Dirk Wobbling	V				-	•				-					-					-											
2 Grunnar Waldschmidt	v		۲					۲					ð			۷		۵			`										
3 Katrina Kandjii-Black	v					1					۲					۲					`										
4 Johannes Meyer	٧		۲					۲					٩																		
5 Stephan Gaugler	٧		۲			۷		۲			۷		1																		
6 Jaco Van Westhuizen	v		۲					۲					Ð					1					ð					۲			
7 Lothar Kollimtz	v				-	•				-					-					-					-	•					
8 Hagen Horthsmark	v											0																			
9 George Ellis	v			0					0					0					0												
10 Simson Kuhangwa Kazapua	v												1			۷															
11 Jenny Esterhuizen	v					1					1					-					(
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14 Raymond Masuku	v																	۲					۲								
15 Piete De Lange	v					((`					è										
16 Lonie Hart	۷		۲					۲			۲		1			1		۲			۷		۲								
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17 Geral Heiser 18 Johannes Michiel van Helsding			*	0					0				*	0				Ý	0												
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21 Jaco Thomas	v							-												-	-		-								
22 Magnus Kurz	v																			_											
23 Martha Alweendo	v v		*					۲					1																		
24 Milton Augumeb			-										9					*					۲								-
25 Isak Nahum	V V		۲				-	-										۲					•								<u> </u>
26 Hubertus Gaochab	v	<u> </u>						<u> </u>		<u> </u>				<u> </u>	_		<u> </u>														
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1 Herman Van Dyk	V		•			de		۲			(•					۲													
2 Louis Louw	٧		٥			۲		۲					۲					۲					۲								
3 Hoekes Vann Niekerk	٧	.	٩			ala		۲			de		٩			ala.		۲			ale.										
4 Charl van Rensburg	٧	V	٩			۲		۲			۲	<i>(1)</i>	٩			*		۲			۲	6									
5 Rudie Kotze	V																					Ó									
6 Jimmy O Kennedy	٧					-	٥				4										3-										<u> </u>
7 Fanie Louw	v		٩			۲		۲			۲		۲			`		9			۷										<u> </u>
8 F Jansen Van Rensburg	V	<u> </u>	9					۲					٩					۹					۲								
9 Jean Roux	٧		٩					۲					٩					۲													
10 Johan Rieckert	v		٩			1		۲			۲		٩			1		٩			1					*					
11 Arthur Makhza	v		9			*		۲			۲		9			۲		9			۷		۹								

	TABLE 2 : EXPECTED AVAILABIL	ITY OF MC	ONITORED O	CROPS													-						
	KEY: Mushroom =	Spinach=	s and the second	weet Corn	-		Colore	d Pepper=	Č.	•													
			ZAMBE	ZI AREA																			
					Nov	-20			De	c-20			Jan	-21			Feb	-21			Ma	r-21	
SN	Name Of Producer	Local	Export	Mushroom	Spinach	Sweet Corn	Colored Pepper	Mushroom	Spinach	Sweet Corn	Colored Pepper	Mushroom	Spinach	Sweet Corn	Colored Pepper	Mushroom	Spinach	Sweet Corn	Colored Pepper	Mushroom	Spinach	Sweet Corn	Colored Pepper
1	Fernando Batista	v			Aler.				A.														

						NORTH CI								
1	Dennis Kalunga	٧	A A					Aler-			A.			
2	Akathigo and Ismael Kapuka	٧												
3	Rassie Erasmus	٧												
4	Johanna Benjamen	٧									A CAR			
						KAR	ST AREA							
1	Theopauline Ruiter	٧									A Contraction			
2	Johan A Cloete	٧				V			V					
3	Elizabeth Nekundi	٧											1	
4	Dirk Van De Berg	٧												
5	Louis Smit	٧									A.			
6	Wuhn Willem Schalk	٧												
7	Hannes Swanepol	٧	1974-								100			
8	Hansie Van der Merwe	٧												

									CENT	RAL AREA			-				•			
1	Jan Conradie	٧	E.				25				25				25			-		
2	Grunnar Waldschmidt	V		A.				And the second second												
3	Anton Koekmoer	٧		ANT.				100				1								
4	Gavin Diergaardt	V		Sec.				A CAR											100	
5	Stephan Gaugler	٧		100				1944-											1974 ·	
6	Lucia Conradie	V					25													
7	Berenice Cronza	V						Ser.												
8	Renier van Wyk	V	25												1					
9	Simson Kuhangwa Kazapua	V						A CAR												
10	Jenny Esterhuizen	V				() e				() e				6.5						
11	Welme Myburen	٧										1								
12	Katrina Kandjii-Black	V							*											
13	Mrs Botes	٧															() e			
14	Isak Nahum	٧																		
15	Derck Jacobs	٧						Ser.												
16	Martha Alweendo	V																		
17	Dirk Wobbling	V																		
18	Hubertus Gaochab	V		S.				200												
								SOUT		RANGE RIV	ER AREA									
1	Charl Van Rensburg	V			X															

Source: NAB,2020

4. EXPECTED PRODUCTION VS DEMAND ANNALYSIS

4.1 TABULATION ANALYSIS

Table 3: Below indicates expected production versus the average domestic demand per crop per month

The total tonnage expected for Jam and Round Tomato, Carrot and Pumpkin will be Sufficient, to meet the domestic market demand during the first month of the forecasted period. Whereas Green pepper will be in short supply, during the entire period of this forecast report.

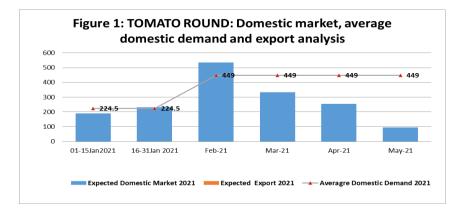
	Table 3A: EXPECTED PRODUC	TION VERSUS DO	MESTIC DEMANI	O ANALYSIS FO	OR SPECIAL CO	NTROLLED PR	ODUCTS	
			Nu	mbers in this	table represen	its Tonnage		
Сгор	Expected Shortage or Surplus	01-15 Jan 21	16-31 Jan 21	Feb-21	Mar-21	Apr-21	May-21	TOTAL
	Expected for Domestic Market	188.989	232.845	535	334.39	254.09	96.26	1641.574
	Average Domestic Demand	224.5	224.5	449	449	449	449	2245
Tomato Round	Surplus /Shortage	-35.511	8.345	86	-114.61	-194.91	-352.74	-603.426
	Expected for Domestic Market	49.88	115	276.67	117.84	78.64	0	638.03
	Average Domestic Demand	82	82	164	164	164	164	820
Tomato Jam	Surplus /Shortage	-32.12	33	112.67	-46.16	-85.36	-164	-181.97
	Expected for Domestic Market	256.5	256.5	749	733	685	665	3345
	Average Domestic Demand	236	236	472	472	472	472	2360
Carrot	Surplus /Shortage	20.5	20.5	277	261	213	193	985
	Expected for Domestic Market	100.865	102.117	219.473	190.563	84.87	73.53	771.418
	Average Domestic Demand	106	106	212	212	212	212	1060
Green Pepper	Surplus /Shortage	-5.135	-3.883	7.473	-21.437	-127.13	-138.47	-288.582
	Expected for Domestic Market	128.565	128.565	66	25.95	57.5	7.5	414.08
	Average Domestic Demand	21	21	42	42	42	42	210
Pumpkin	Surplus /Shortage	107.565	107.565	24	-16.05	15.5	-34.5	204.08

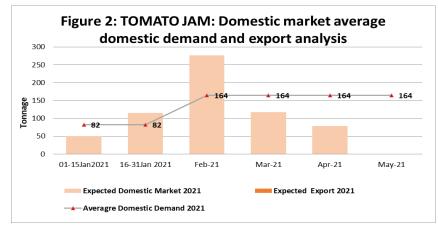
Table 3B: EXP	ECTED PRODUCTION OF MONITORE	D PRODUC	TS VERSUS	DOMESTIC	C DEMAND	ANALYSIS	
			Numbers i	n this table	represent	s Tonnage	
Сгор	Expected Shortage or Surplus	Jan-21	Feb-21	Mar-21	Apr-21	May-21	TOTAL
	Expected for Domestic Market	59.2	68.9	63.1	28.8	25.8	245.8
Spinach	Average Domestic Demand	46.0	46.0	46.0	46.0	46.0	230.0
	Surplus /Shortage	13.2	22.9	17.1	-17.2	-20.2	15.8
	Expected for Domestic Market	34.7	36.4	24.5	24.5	24.5	144.6
Sweet Corn	Average Domestic Demand	70.0	70.0	70.0	70.0	70.0	350.0
	Surplus /Shortage	-35.3	-33.6	-45.5	-45.5	-45.5	-205.4
	Expected for Domestic Market	4.5	9.3	8.5	8.5	8.5	39.3
Mushroom	Average Domestic Demand	77.0	77.0	77.0	77.0	77.0	385.0
	Surplus /Shortage	-72.5	-67.8	-68.5	-68.5	-68.5	-345.8
	Expected for Domestic Market	37.506	37.506	66.346	12.73	9.83	163.918
Colored Pepper	Average Domestic Demand	99.6	99.6	99.6	99.6	99.6	498
	Surplus /Shortage	-62.094	-62.094	-33.254	-86.87	-89.77	-334.082

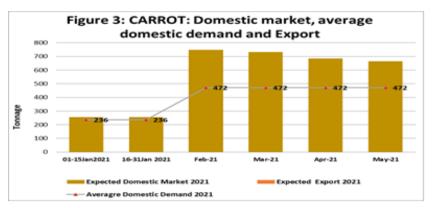
Source : NAB,2020

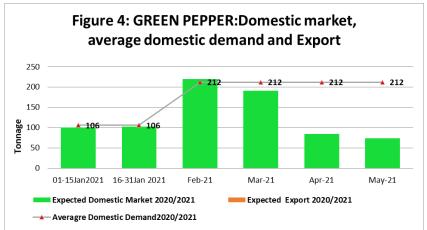
4.2 GRAPHICAL ANALYSIS

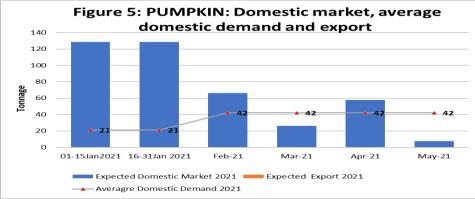
Figures 1-9: Below indicate the Domestic market, average domestic demand and export analysis and this shows that we will have sufficient local supply of Jam and Round Tomatoes in the last two weeks of January 2021. However, in the first two weeks of January 2021, it is revealed that these crops (round/jam tomatoes) will be in shortage. In addition, Carrots and pumpkins will be sufficient throughout January month, whereas, Green pepper will be insufficient in whole month of January 2021.







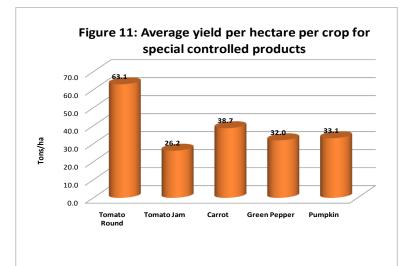






5. HECTARES PLANTED AND EXPECTED YIELD PER HECTARE (Figure 10-13)

The highest hectares planted is for Round Tomato (63.1 ha) followed by Carrot (38.7 ha) with Tomato Jam having smallest area planted (26.2 ha) for the special controlled products. While Sweet Corn (42.8 ha) is the highest under the monitored crop, while the lowest is Mushroom (0.2 ha) as demonstrated below.



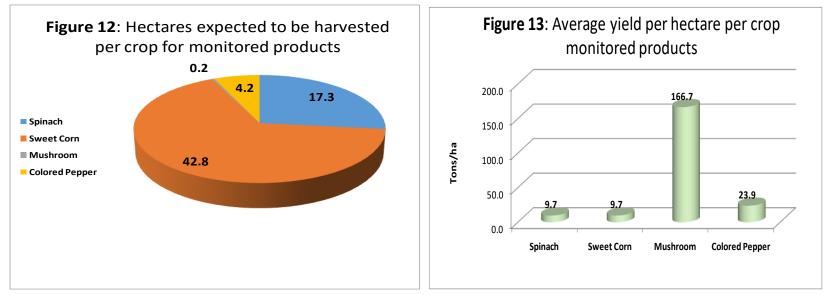
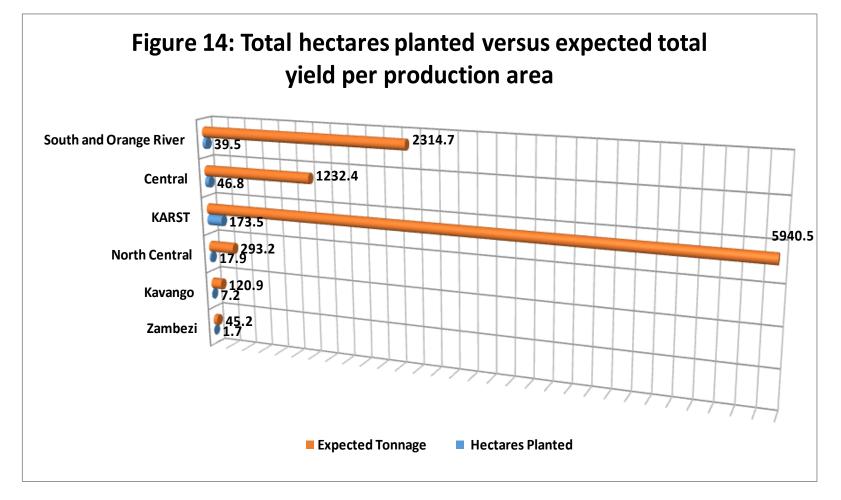


Figure14. Shows that KARST area has the highest number of hectares planted and production volume expected during the forecasted period, while Zambezi area expected to have the lowest hectares planted and production volume.



6. CONCLUSIONS AND RECOMMENDATIONS

In conclusion, the report indicates that there will be insufficient supply of Round and Jam Tomatoes in the first half of January 2021, whereas the last half of January 2021 the production volume for these crops (round and jam tomatoes) is expected to pick up, hence the local supply will be sufficient for both Jam and Round tomatoes from the 3rd week of January henceforth. The Carrots and Pumpkins production volume during the permit period of 01 to 31 January 2021 will be expected to be sufficient. On the other hand, Green Peppers will be Insufficient for the same period. In addition, the four monitored crops such as Mushroom, Sweet Corn and Colored Pepper will be insufficient and only Spinach will be sufficient during the permit period of 01-31 January 2021.

However, it is important to note that, due to outbreak of white flies and Tuta Absoluta in the North Central Area, the Tomato production volume in that area has reduced drastically, with the majorities of tomatoes producers diverting from tomatoes enterprise to other crop enterprise that are less susceptible to white flies, and Tuta Absoluta pests.

It is therefore recommended that the border will be open for importation of Tomatoes (jam/round) on a pro rata basis of 30:70 (Import and Local respectively) in the first half of January, and should the production volume pick up as expected the borders will be closed subsequently. The Carrot and Pumpkin should be closed for importation, since we have sufficient supply locally, while Green Pepper also remains open for importation, however, the MSP requirements of 47% applies at all times.