









Colored Pepper Tomato Round Tomato Jam

Carrot Green Pepper

epper Pumpkin

Spinach Sweet co

Mushroom

HORTICULTURE: PRODUCT PRODUCTION FORECAST

REPORT NO.2

FORECASTED PERIOD: 01 FEBRUARY 2021 TO 30 JUNE 2021

Agronomy and Horticulture Market Development Division Horticulture Market Development Subdivision Enquiries: Mr. Patrick Lubanda Cell: +26481-2895454 Email: <u>Patrick.Lubanda@nab.com.na</u>

1. INTRODUCTION

Report no. 2, covers the local production forecast for the four special controlled products i.e. **Tomato (Round & Jam), Green Pepper, Carrot, Sweetcorn and Pumpkin** as well as the three (3) monitored crops i.e. **Spinach, Mushroom and Colored Pepper**. The production of the special controlled products is monitored by NAB and involves close border period whenever sufficient local production is expected, and this scheme is implemented in line with the market share promotion scheme. Monitored crops are those horticultural crops whose production is closely monitored, and have the greatest potential to be converted as special controlled products in the future. The production forecast covers a period of five (5) months and it is updated on a monthly basis, while field verifications are carried out on a quarterly basis. The special controlled products in this report are divided into the following categories: Inclusion and Exclusions: Inclusion involves all the specific sub-product types of special controlled products and can only be imported through the Special Import Permit during open border periods (see table 1A). Exclusion involves sub-product type of special controlled products that does not form part of the special controlled product scheme is stimulate local production of horticultural products in Namibia, as a growth at home strategy implemented by the NAB. Therefore, this report discusses the controlled crops production forecasted per area, expected availability per producer, tabulation and graphical analysis on expected production versus local demand and subsequently the hectares planted and average yield expected per hectare during the reporting season.

Product	Inclusions	Exclusions
1.Tomato	Tomatoes Round (Round shaped, red/partially red colour). Tomatoes Jam (Oval shaped, red / partially red colour), except the "Exclusions".	All Small size type of tomatoes, i.e. Cherry, Cocktail, Bacio, Romanita, Rigoleto, and Medley mix, etc. All colours.
2.Green Pepper	All size groups and container size of Green Pepper, except the "Exclusions".	Red Pepper, Yellow Pepper, and Orange Pepper, Peppers mix, etc.
3. Carrot	All size groups and container sizes of Orange fleshed Carrots as well as catering Orange Carrots full size or broken, except the "Exclusions"Red, Purple, White, Black, and Yellow Fleshed Carrots. 3. Pumpkins - All types.	Red, Purple, White, Black, and Yellow Fleshed Carrots.
4. Pumpkin	All types, size groups and container size of fresh/chilled whole or cut pumpkins.	All frozen, prepared or preserved pumpkins.

Table 1A: Show the inclusions and exclusions of the special controlled products.

Whole: any fresh fruit or vegetable that have not been altered from its original form.

Cut: any fresh fruit or vegetable that has been physically altered from its original form, but remains in a fresh state.

Dried: any Fresh fruit or vegetable that have been dried or dehydrated, either whole or in pieces/cuts.Frozen: any fresh fruits or vegetables that have had their temperature reduced and maintained to below their freezing point.Chilled: any fresh fruit or vegetable with the temperature reduced to around 0C without the products being frozen.Cooked: Refers to fruit and vegetables that are cooked by steaming or boiling in water, either whole or in pieces/cuts.Preserved: Refers to fresh fruit and vegetables soaked in brine or vinegar, or other liquids, either whole or in pieces/cuts.

2. PRODUCTION FORECAST PER AREA

Table 1: revealed that, Carrots, tomatoes round, and Pumpkins are the top commodities with high expected tonnages during the reporting period. Also, Karst area is leading in Jam tomato production, followed by Central area. Detailed information for expected production per crop per production zone are shown in the Table 1 below.

		Table 1A:	EXPECTE	D PRODU	CTION OF	SPECIAL	CONTROL	LED PROD	UCTS PER	CROP PE	R AREA		•		
					Num	bers in th	e table be	low repre	esents ton	nage					
		01-15	Feb 21	16-28	Feb 21	Ma	r-21	Ар	r-21	Ma	y-21	Jun	n- 2 1	Tota	ls
PRODUCTION AREA	CROP	Local	Export	Local	Export	Local	Export	Local	Export	Local	Export	Local	Export	Expected tonnage	Hectares planted
	Tomato Round	3.2	0.0	1.9	0.0	2.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	7.3	0.4
	Tomato Jam	1.2	0.0	1.6	0.0	1.9	0.0	1.4	0.0	1.5	0.0	0.0	0.0	7.6	0.2
ZAMBEZI	Carrot	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Green Pepper	0.5	0.0	0.5	0.0	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.0	0.2
	Pumpkin	0.6	0.0	0.0	0.0	0.0	0.0	44.0	0.0	0.0	0.0	0.0	0.0	44.6	1.2
	Tomato Round	3.0	0.0	3.0	0.0	1.0	0.0	13.8	0.0	13.8	0.0	0.0	0.0	34.5	0.9
	Tomato Jam	8.8	0.0	8.8	0.0	10.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	28.3	0.9
KAVANGO	Carrot	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Green Pepper	0.5	0.0	0.5	0.0	1.1	0.0	1.3	0.0	1.0	0.0	1.0	0.0	5.5	0.5
	Pumpkin	0.0	0.0	0.0	0.0	0.0	0.0	10.0	0.0	0.0	0.0	0.0	0.0	10.0	0.3
	Tomato Round	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Tomato Jam	1.3	0.0	6.3	0.0	43.7	0.0	37.0	0.0	10.0	0.0	0.0	0.0	98.2	3.2
NORTH CENTRAL	Carrot	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Green Pepper	2.5	0.0	3.4	0.0	7.9	0.0	7.9	0.0	6.2	0.0	0.0	0.0	27.8	1.2
	Pumpkin	0.0	0.0	0.0	0.0	0.0	0.0	2.2	0.0	4.0	0.0	0.0	0.0	6.2	0.3

Table 1A continued..

	Tomata Dourd	65.3	0.0	65.3	0.0	105 /	0.0	105.0	0.0	120.0	0.0	02.0	0.0	FC1 7	10.0
	Tomato Round	65.2	0.0	65.2	0.0	105.4	0.0	105.0	0.0	129.0	0.0	92.0	0.0	561.7	15.0
	Tomato Jam	23.3	0.0	21.9	0.0	14.9	0.0	13.9	0.0	85.3	0.0	36.2	0.0	195.5	8.6
KARST	Carrot	367.5	0.0	367.5	0.0	685.0	0.0	655.0	0.0	635.0	0.0	635.0	0.0	3345.0	82.0
	Green Pepper	42.6	0.0	42.6	0.0	96.7	0.0	66.2	0.0	63.7	0.0	50.7	0.0	362.4	10.9
	Pumpkin	69.3	0.0	69.3	0.0	97.5	0.0	7.5	0.0	7.5	0.0	7.5	0.0	258.5	10.0
	Tomato Round	77.8	0.0	77.8	0.0	114.1	0.0	96.1	0.0	25.6	0.0	20.0	0.0	411.3	11.0
	Tomato Jam	20.8	0.0	20.8	0.0	11.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	53.3	1.5
CENTRAL	Carrot	28.0	0.0	28.0	0.0	40.0	0.0	30.0	0.0	30.0	0.0	0.0	0.0	156.0	5.2
	Green Pepper	43.0	0.0	43.0	0.0	22.3	0.0	4.0	0.0	4.0	0.0	1.0	0.0	117.3	4.4
	Pumpkin	52.5	0.0	52.5	0.0	125.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	230.0	5.0
	Tomato Round	28.1	0.0	28.1	0.0	56.3	0.0	12.5	0.0	0.0	0.0	0.0	0.0	125.0	11.0
SOUTH AND ORANGE	Tomato Jam	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RIVER	Carrot	10.0	0.0	10.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	20.0	0.5
NIVEN	Green Pepper	3.8	0.0	3.8	0.0	7.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	15.0	1.0
	Pumpkin	30.0	0.0	20.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	50.0	1.1
	Tomato Round	177.3	0.0	176.0	0.0	278.7	0.0	227.6	0.0	168.4	0.0	112.0	0.0	1139.9	38.2
*	Tomato Jam	55.4	0.0	59.5	0.0	82.7	0.0	52.3	0.0	96.8	0.0	36.2	0.0	382.8	14.3
Total expected per crop	Carrot	405.5	0.0	405.5	0.0	725.0	0.0	685.0	0.0	665.0	0.0	635.0	0.0	3521.0	87.7
per month	Green Pepper	92.9	0.0	93.8	0.0	136.5	0.0	79.4	0.0	74.9	0.0	52.7	0.0	530.0	18.1
	Pumpkin	152.3	0.0	141.8	0.0	222.5	0.0	63.7	0.0	11.5	0.0	7.5	0.0	599.3	17.9

	Table 1	B: EXPEC	TED PROD		OF MONIT	ORED PR	ODUCTS P	ER CROP	PER AREA		•	*	•
		Feb	-21	Ma	r-21	Ар	r-21	Ma	y-21	Jun	n-21	Tot	als
PRODUCTION AREA	СКОР	Local	Export	Local	Export	Local	Export	Local	Export	Local	Export	Expected tonnage	
	Spinach	0.2		0.2		0.0		0.0		0.0		0.4	0.1
ZAMBEZI	Sweet Corn	0.0		0.0		0.0		0.0		0.0		0.0	0.0
ZAIVIDEZI	Colored Pepper	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Mushroom	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Spinach	0.0		0.0		0.0		0.0		0.0		0.0	0.0
KAVANGO	Sweet Corn	0.0		0.0		0.0		0.0		0.0		0.0	0.0
KAVANGU	Colored Pepper	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Mushroom	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Spinach	0.3		0.3		0.2		0.2		0.2		1.1	1.0
	Sweet Corn	1.2		0.0		0.0		0.0		0.0		1.2	0.0
NORTH CENTRAL	Colored Pepper	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Mushroom	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Spinach	6.1		6.1		6.1		6.1		6.1		30.6	3.4
KADCT	Sweet Corn	66.5		66.5		66.5		66.5		66.5		332.5	45.0
KARST	Colored Pepper	4.0		4.0		4.0		4.0		4.0		20.0	0.8
	Mushroom	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Spinach	41.7		31.2		12.6		9.6		9.0		104.2	11.6
OF NITE AL	Sweet Corn	9.0		9.0		0.0		0.0		0.0		18.0	1.0
CENTRAL	Colored Pepper	28.4		13.4		13.4		9.4		5.8		70.6	2.8
	Mushroom	8.8		8.8		12.8		12.8		12.8		55.8	0.7
	Spinach	0.0		0.0		0.0		0.0		0.0		0.0	0.0
SOUTH AND ORANGE	Sweet Corn	0.0		0.0		0.0		0.0		0.0		0.0	0.0
RIVER	Colored Pepper	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Mushroom	0.0		0.0		0.0		0.0		0.0		0.0	0.0
	Spinach	48.3	0.0	37.8	0.0	18.9	0.0	15.9	0.0	15.3	0.0	136.3	16.0
Total expected per	Sweet Corn	76.7	0.0	75.5	0.0	66.5	0.0	66.5	0.0	66.5	0.0	351.7	46.0
crop per month	Colored Pepper	32.4	0.0	17.4	0.0	17.4	0.0	13.4	0.0	9.8	0.0	90.6	3.6
	Mushroom	8.8	0.0	8.8	0.0	12.8	0.0	12.8	0.0	12.8	0.0	55.8	0.7

3. EXPECTED AVAILABILITY

Table 2, below indicate active producers that expect to harvest controlled products as well as monitored products listed below. It is worth noting that, there is only two active producers for mushroom countrywide. Indicating a need for farmers, to diversify into mushroom production. Refer to table 2 below for more details.

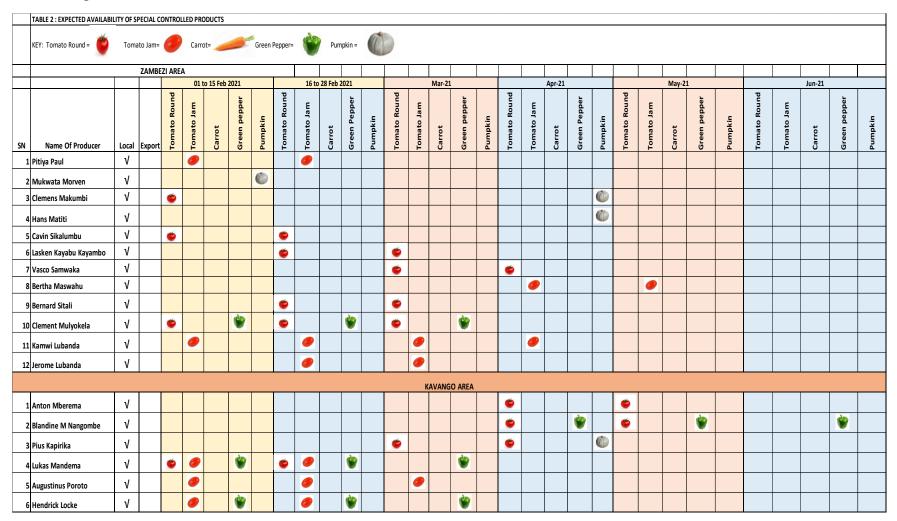


Table 2 continued.

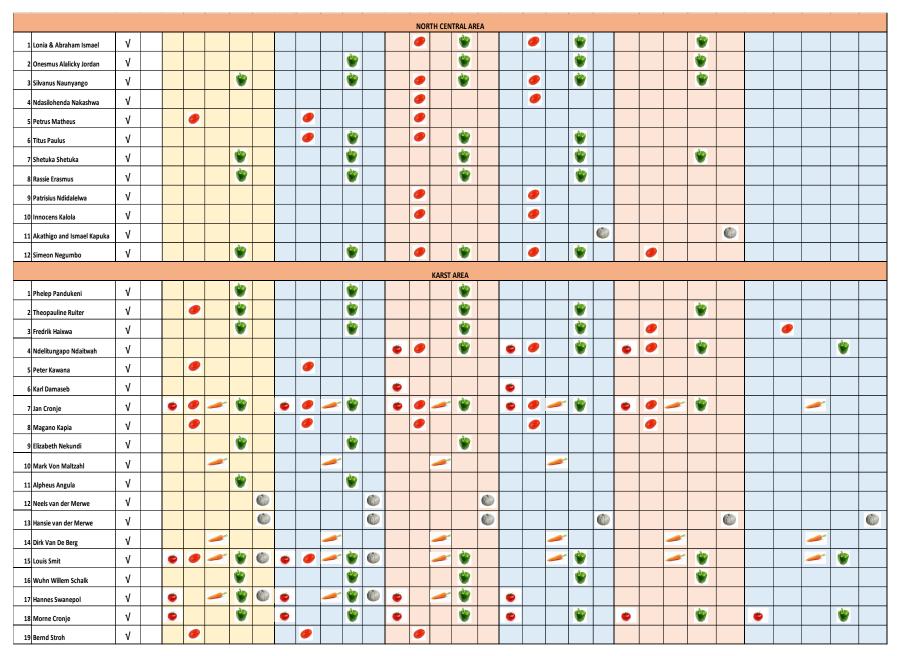


Table 2 continued.

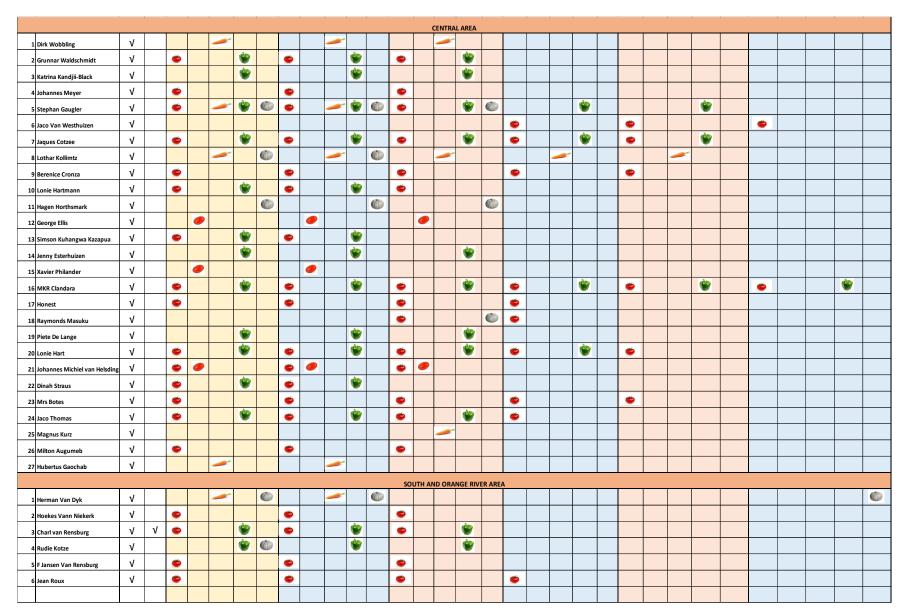


	TABLE 2 : EXPECTED AVAILABIL	ITY OF MC		CROPS																			
	KEY: Mushroom =	Spinach=	s and	weet Corn	-	$ \ll $	Colored	d Pepper=	C.	•													
			ZAMBE	ZI AREA																			
					Feb	-21			Ma	r-21			Apr	-21			Ma	y-21			01/006	5/2021	
SN	Name Of Producer	Local	Export	Mushroom	Spinach	Sweet Corn	Colored Pepper	Mushroom	Spinach	Sweet Corn	Colored Pepper	Mushroom	Spinach	Sweet Corn	Colored Pepper	Mushroom	Spinach	Sweet Corn	Colored Pepper	Mushroom	Spinach	Sweet Corn	Colored Pepper
1	Fernando Batista	V							See.				See.										

							1	NORTH CE	NTRAL A	REA						
1	Dennis Kalunga	٧		-		4							Sec.			
2	Akathigo and Ismael Kapuka	٧				*										
3	Rassie Erasmus	٧				*	Ser.						Sec.			
4	Johanna Benjamen	٧	,			¥					Ser.					
								KARS	ST AREA							
1	Theopauline Ruiter	٧				4					Ser.		AN .		Ser.	
2	Johan A Cloete	٧														
3	Elizabeth Nekundi	٧				4							No.			
4	Dirk Van De Berg	٧														
5	Louis Smit	٧		-			Ser.				ŝ.		- SA		ŝ.	
6	Wuhn Willem Schalk	٧										-		6.0		
7	Hannes Swanepol	٧				4							See.		See.	
8	Hansie Van der Merwe	٧														

Table 2 (B) continued.

									CENTI	RAL AREA									
1	Jan Conradie	٧		25			25							25					
2	Grunnar Waldschmidt	٧			Ser.			Ser.											
3	Anton Koekmoer	٧			Ser.			Ser.											
4	Lonie Hartmann	٧														6			
5	Lucia Conradie	٧		E.			25							25			25		
6	Berenice Cronza	٧			Ser.														
7	Simson Kuhangwa Kazapua	٧			1 94-														
8	Jenny Esterhuizen	٧																	
9	Welme Myburen	٧			\$94 ·			Ser.											
10	Honest	٧			\$14 ·			Star.				1940- 1940-			No.				
11	Mrs Botes	٧																	
12	Isak Nahum	٧			Ser.														
13	Derck Jacobs	٧			See.			1											
14	Dirk Wobbling	٧			See.			Sec.											
15	Hubertus Gaochab	٧			Sec.														
			1					SOUT	H AND OF		ER AREA					1			
1	Charl Van Rensburg	٧																	

4. EXPECTED PRODUCTION VS DEMAND ANNALYSIS

4.1 TABULATION ANALYSIS

Table 3: Below indicates expected production versus the average domestic demand per crop per month

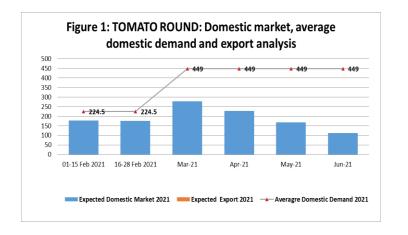
The total tonnage expected for Jam and Round Tomato, Carrot and Pumpkin will be Sufficient, to meet the domestic market demand during the first month of the forecasted period. Whereas Green pepper will be in short supply, during the entire period of this forecast report.

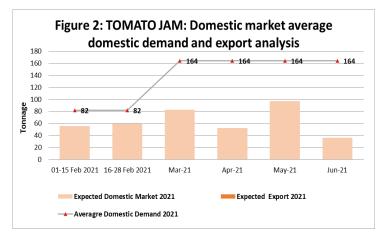
	Table 3A: EXPECTED PRODUC	TION VERSUS DO	MESTIC DEMAN	D ANALYSIS FO	OR SPECIAL CO	NTROLLED PRO	DUCTS	
			Nu	mbers in this	table represer	its Tonnage		
Сгор	Expected Shortage or Surplus	01-15 Feb 21	16-28 Feb 21	Mar-21	Apr-21	May-21	Jun-21	TOTAL
	Expected for Domestic Market	177.25	175.96	278.73	227.58	168.35	112	1139.87
	Average Domestic Demand	224.5	224.5	449	449	449	449	2245
Tomato Round	Surplus /Shortage	-47.25	-48.54	-170.27	-221.42	-280.65	-337	-1105.13
	Expected for Domestic Market	55.35	59.45	82.74	52.283	96.8	36.167	382.79
	Average Domestic Demand	82	82	164	164	164	164	820
Tomato Jam	Surplus /Shortage	-26.65	-22.55	-81.26	-111.717	-67.2	-127.833	-437.21
	Expected for Domestic Market	405.5	405.5	725	685	665	635	3521
	Average Domestic Demand	236	236	472	472	472	472	2360
Carrot	Surplus /Shortage	169.5	169.5	253	213	193	163	1161
	Expected for Domestic Market	92.8635	93.7655	136.49	79.37	74.87	52.69	530.049
	Average Domestic Demand	106	106	212	212	212	212	1060
Green Pepper	Surplus /Shortage	-13.1365	-12.2345	-75.51	-132.63	-137.13	-159.31	-529.951
	Expected for Domestic Market	152.315	141.75	222.5	63.7	11.5	7.5	599.265
	Average Domestic Demand	21	21	42	42	42	42	210
Pumpkin	Surplus /Shortage	131.315	120.75	180.5	21.7	-30.5	-34.5	389.265
	Expected for Domestic Market	38.4	38.4	75.5	66.5	66.5	66.5	351.715
	Average Domestic Demand	35	35	70	70	70	70	350
Sweet corn	Surplus /Shortage	3.35	3.35	5.5	-3.5	-3.5	-3.5	1.715

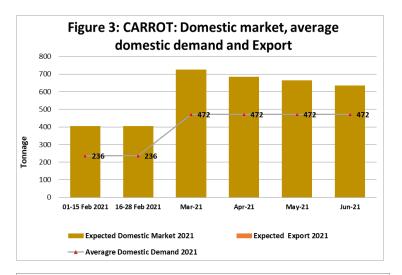
Table 3B: EX	KPECTED PRODUCTION OF MONITORE	D PRODUC	TS VERSUS	DOMESTIC	DEMAND	ANALYSIS	
			Numbers i	n this table	represent	s Tonnage	
Сгор	Expected Shortage or Surplus	Feb-21	Mar-21	Apr-21	May-21	Jun-21	TOTAL
	Expected for Domestic Market	48.3	37.8	18.9	15.9	15.3	136.3
Spinach	Average Domestic Demand	46.0	46.0	46.0	46.0	46.0	230.0
	Surplus /Shortage	2.3	-8.2	-27.1	-30.1	-30.7	-93.7
	Expected for Domestic Market	8.8	8.8	12.8	12.8	12.8	55.8
Mushroom	Average Domestic Demand	77.0	77.0	77.0	77.0	77.0	385.0
	Surplus /Shortage	-68.3	-68.3	-64.3	-64.3	-64.3	-329.3
	Expected for Domestic Market	32.43	17.43	17.43	13.43	9.83	90.55
Colored Pepper	Average Domestic Demand	99.6	99.6	99.6	99.6	99.6	498
	Surplus /Shortage	-67.17	-82.17	-82.17	-86.17	-89.77	-407.45

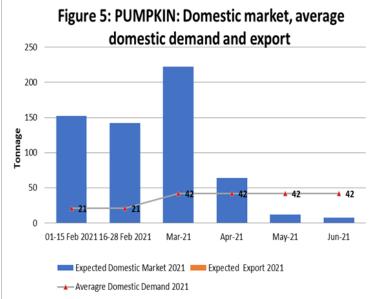
4.2 GRAPHICAL ANALYSIS

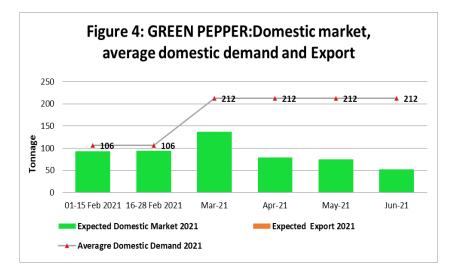
Figures 1- 9: Below indicate the Domestic market, average domestic demand and export analysis and this shows that we will have sufficient supply of Jam and Round Tomatoes, Carrots as well as pumpkins in December.

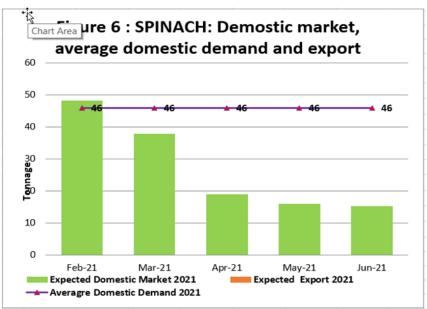


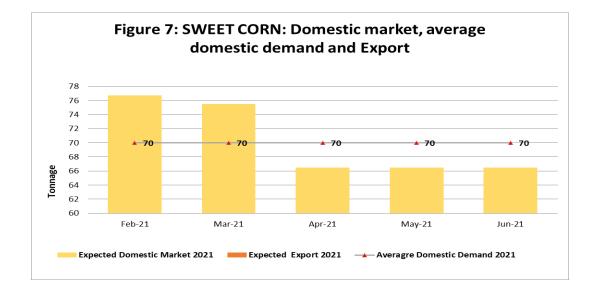


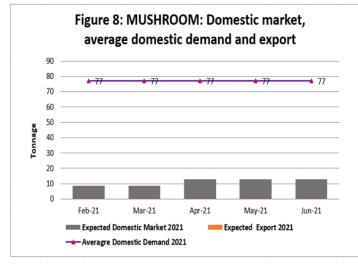


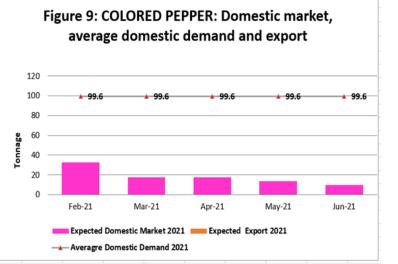






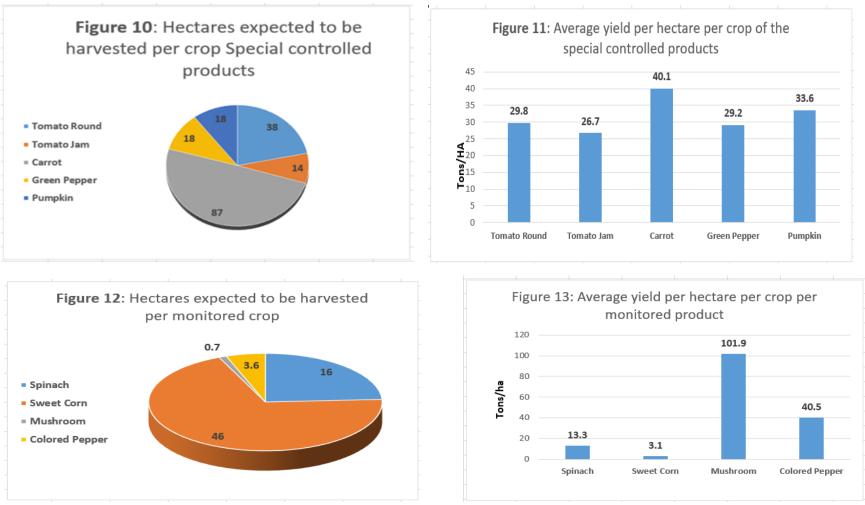






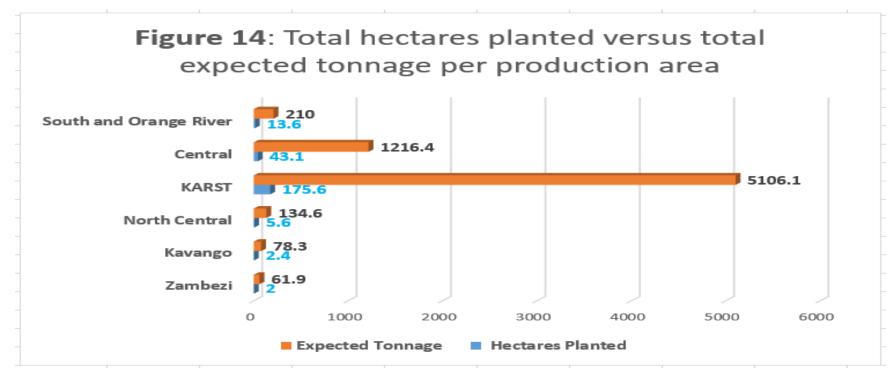
5. HECTARES PLANTED AND EXPECTED YIELD PER HECTARE (Figure 10-13)

The highest hectares planted is for Carrot (87 ha) followed by Tomato Round (38 ha) with Tomato Jam having smallest area planted (14 ha) for the special controlled products. While Sweet Corn (46 ha) is the highest under the monitored crop, while the lowest is Mushroom (0.7 ha) as can seen below.



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Figure14. Shows that KARST area has the highest number of hectares planted and quantity of produces expected during the forecasted period, with Zambezi area having the lowest hectares planted and expected tonnages in total.



6. CONCLUSIONS AND RECOMMENDATIONS

In conclusion, the report indicates that there will be insufficient supply of Round tomatoes, Jam Tomatoes and Green Peppers in February 2021, whereas sufficient supply of Carrots, sweetcorn and Pumpkins is expected during the permit period of 01 to 28 February 2021 is expected. However, it is important to note that the horticulture industry is experiencing decline in tomatoes production, attributed by the following two factors, 1) prolonged white flies' outbreak in the North Central Area, particularly in Olushandja area, and 2) flood the in the Southern Production Area.

It is therefore recommended that the import restriction shall be implemented for Tomatoes on a pro rata basis of 30:70 (30 % Import and 70% Local), while Green pepper should be on a prorata basis of 20:80 (20% Import, and 70% Local). The Carrot and Pumpkin will be closed for importation, since we have sufficient supply locally.