













Cabbage Gem Squash

Onions

Potatoes

HORTICULTURE: VEGETABLE PRODUCTION FORECAST

REPORT NO. 1

FORECASTED PERIOD:

01 JULY TO 30 NOVEMBER 2021

Agronomy and Horticulture Market Development Division

Horticulture Market Development Subdivision

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1. INTRODUCTION

Report no. 1, covers the local production forecast for the six (6) special controlled crops i.e. Butternuts, Cabbage, Gem Squash, Onions, Potatoes and Pumpkins. The production of the special controlled products is monitored by NAB and involves close border period whenever sufficient local production is expected, and this scheme is implemented in line with the market share promotion scheme. The production forecast covers a period of five (5) months and it is updated on a monthly basis, while field verifications are carried out on a quarterly basis. The special controlled products in this report are divided into the following categories: Inclusion and Exclusions: Inclusion involves all the specific sub- product types of special controlled products and can only be imported through the Special Import Permit during open border periods (see table 1). Exclusion involves sub-product type of special controlled products that does not form part of the special controlled product scheme and can be imported using the mixed fruits and vegetable import permit. The objective of the special controlled product scheme is to stimulate local production of horticultural products in Namibia, as a growth at home strategy implemented by the NAB. Thus, this report discusses the production forecast per production area (table 2), availability of the expected crops per producer (table 3), tabulation (table 4) and graphical (figure 1 to 6) analysis for the expected production versus local demand for this reporting period.

Table 1: Show the inclusions and exclusions of the special controlled products.

Special Controlled Product	INCLUSIONS (Not allowed to be imported, only during open border period). Only imported through the special import permit during open border period.	EXCLUSIONS (Allowed to be imported with no restriction). Imported through mixed fruits and vegetable import permit.
1. Butternuts	All types, size groups and container sizes of fresh, chilled, Whole or Cut Butternut, except the "Exclusions".	Zebra Butternut and Baby Butternut. All frozen, dried, cooked and preserved Butternuts (Whole or Cut).
2. Cabbage	All types, size groups and container sizes of fresh, chilled, whole or Cut Green Cabbage, except the "Exclusions".	dried, cooked and preserved Cabbage (Whole or Cut).
3. Gem Squash	All types, size groups and container size of fresh, chilled, Whole or Cut Gem Squash, except the "Exclusions".	All frozen, dried, cooked and preserved Gem Squash (Whole or Cut).
4. Onions		White Salad Onions and Red Onions. All frozen, dried, cooked and preserved Onions (Whole or Cut).
5. Potatoes	Cut Potato Irish, except the "Exclusions"	Washed white "loose sell" and / or "pre-pack" types of potato; Washed baby potato. Red fleshed potatoes. All frozen, dried, cooked and preserved Irish Potato (Whole or Cut).
6. Pumpkins	cut pumpkins, except the "Exclusions".	All frozen, dried, cooked and preserved pumpkin. All decorative types of pumpkin.

Source: NAB, 2021

Whole: any fresh fruit or vegetable that have not been altered from its original form.

Cut: any fresh fruit or vegetable that has been physically altered from its original form, but remains in a fresh state.

Dried: any Fresh fruit or vegetable that have been dried or dehydrated, either whole or in pieces/cuts.

Frozen: any fresh fruits or vegetables that have had their temperature reduced and maintained to below their freezing point.

Chilled: any fresh fruit or vegetable with the temperature reduced to around ⁰C without the products being frozen.

Cooked: Refers to fruit and vegetables that are cooked by steaming or boiling in water, either whole or in pieces/cuts.

Preserved: Refers to fresh fruit and vegetables soaked in brine or vinegar, or other liquids, either whole or in pieces/cuts.

2. PRODUCTION FORECAST PER AREA

Tables 2 below shows the total expected tonnage, yield and hectares of crops to be harvested during this reporting period.

	Table 2:	FIVE MON	THS EXPE	CTED PROD	UCTION	PER CRO	DP, PER	AREA FO	R THE PE	ERIOD: 0	July to 3	0 Novemb	ber 2021	
Numbers in the t	able below repre	esents tonr	nage										Last update	ed: 18 June 2021
PRODUCTION	Special controlled and		Jul-21		Auç	g-21	Sep	-21	Oct	:-21	Nov	/-21	Total (for th	ne 5 months period)
AREAS	monitored crops	Local	16-31 July 21 Local	01-30 July 21 Export	Local	Export	Local	Export	Local	Export	Local	Export	Yield	Ha to be harvested
	Butternuts	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Cabbage	17.87	12.90	0.00	16.07	0.00	13.94	0.00	0.00	0.00	0.00	0.00	60.78	2.01
ZAMBEZI REGION	Gem squash	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Onions	0.46	0.04	0.00	9.66	0.00	4.46	0.00	18.70	0.00	0.00	0.00	33.32	1.53
	Pumpkins	2.47	0.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.68	0.09
	Butternuts	12.33	10.37	0.00	11.48	0.00	14.03	0.00	0.00	0.00	0.00	0.00	48.20	3.75
1441/41100	Cabbage	23.95	44.49	0.00	109.95	0.00	15.11	0.00	43.78	0.00	0.00	0.00	237.28	7.10
KAVANGO	Gem squash	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
REGIONS	Onions	1.11	376.98	0.00	2.98	0.00	30.60	0.00	10.67	0.00	53.55	0.00	475.87	14.79
	Potatoes	51.00	46.75	0.00	80.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	178.50	60.00
	Pumpkins	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Butternuts	20.43	34.94	0.00	13.77	0.00	49.98	0.00	0.00	0.00	0.00	0.00	119.11	8.89
	Cabbage	91.89	124.53	0.00	197.54	0.00	168.73	0.00	28.90	0.00	8.50	0.00	620.08	17.31
NORTH CENTRAL	Gem squash	0.00	7.65	0.00	7.48	0.00	5.78	0.00	3.40	0.00	0.00	0.00	24.31	2.41
	Onions	0.00	5.27	0.00	21.30	0.00	19.76	0.00	13.43	0.00	9.86	0.00	69.62	7.10
	Pumpkins	0.00	0.00	0.00	0.00	0.00	15.47	0.00	15.47	0.00	0.00	0.00	30.94	2.80
	Butternuts	34.85	34.85	0.00	42.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	112.20	5.10
	Cabbage	80.33	138.98	0.00	240.55	0.00	152.15	0.00	0.00	0.00	0.00	0.00	612.00	14.25
KARSTLAND	Gem squash	21.25	21.25	0.00	21.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	63.75	3.00
	Onions	578.00	637.50	348.50	943.50	306.00	722.50	110.50	552.50	0.00	569.50	0.00	4768.50	110.90
	Potatoes	698.70	703.80	0.00	1423.75	85.00	1632.00	85.00	828.75	0.00	318.75	0.00	5775.75	183.00
	Pumpkins	26.35	26.35	0.00	25.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	78.20	3.20
	Butternuts	23.80	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	23.80	1.08
	Cabbage	123.25	131.75	0.00	242.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	497.25	11.28
CENTRAL	Gem squash	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Onions	161.50	159.80	656.20	379.95	673.20	385.90	673.20	182.75	571.20	131.75	571.20	4546.65	85.50
	Potatoes	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Pumpkins	25.50	21.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	46.75	1.33
	Butternuts	65.54	101.24	32.13	186.32	32.13	259.42	32.13	255.85	0.00	170.85	0.00	1135.60	35.41
SOUTH AND	Cabbage	216.33	207.83	38.25	261.80	0.00	123.25	0.00	38.25	0.00	0.00	0.00	885.70	18.70
ORANGE RIVER	Gem squash	2.55	2.04	41.31 0.00	4.59	41.31	4.59	41.31	4.59	41.31 0.00	0.00	0.00	183.60	7.20
	Onions	23.38	27.63		48.45	0.00	20.40	0.00	52.70			0.00	172.55 99.45	6.15
	Pumpkins	68.00	31.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		2.30
	Butternuts	157 554	181 660	32 38	254	32	323 473	32 0	256 111	0	171 9	0	1439	54
Total expected	Cabbage				1068					_			2913	71
production	Gem Squash	24	31	41	33	41	10	41	8	41	0	0	272	13
	Onions	741	1180	1005	1357	979	1163	784	778	571	765	571	9894	220
per month	Potatoes	750	751	0	1505	85	1632	85	829	0	319	0	5954	243
	Pumpkins	122	79	0	26	0	15	0	15	0	0	0	258	10

Source: NAB, 2021

3. AVAILABILITY OF THE EXPECTED CROPS PER PRODUCERS

Table 3 shows availability of the expected special controlled crops per area, per producer. This table further shows that during the forecasted period, cabbage will be expected to be available in all production areas. Traders are thus advised to contact these producers to place their orders.

Table 3: THE FIVE MONTHS EXPECTED AVAILABILITY CALENDAR FOR THE SPECIAL CONTROLLED CROPS (Butternuts, Cabbage, Ger KEY; Butternut Cabbage, Ger School (Cabbage) Cabbage Ca	PUMPKIN = (i) Last updated: 18 June 20: Oct-21 Nov-21
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2 Bernard M. Silwabubi	
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5 Clemens Makumbi √ ✓	
6 Clement Mulyokela	
7 David Muluti √ ✓ <	
8 Davis Mushitu	
9 Elina Kalundu	
10 Elina Libuku	
11 Eustace Mujohn	
12 Fabian Sisamu	
13 George Nalisa 14 Hans Matiti 15 Hidden Kabula 16 John Mubila Musilizo 17 Micheal Mutabelezi 18 Moddest Kakula 19 Molly M. Mulife 10 Mwiya Annoscah 11 Nanvula Lilungwe 12 Nanvula Lilungwe	
14 Hans Matiti √	
15 Hidden Kabula	
16 John Mubila Musilizo	
17 Micheal Mutabelezi √ <td></td>	
18 Moddest Kakula √ √ 0	
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EL I GOLL INTO	
23 Petrus Ntjamba V V	
24 Rector Mutelo	
25 Regina Mayumbelo $\sqrt{}$	
26 Richard Nyambe V V V	
27 Simasiku Songah $\sqrt{}$	
28 Silinda Dorothy	

Table 3 continues...

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	Contact Person	Local informal	local Formal	Export	01-1	5 Ju	1 202	21	16-3	1 Jul	202°	1		Aug	-21			Sep	-21			Oct	t-21		No	ov-21	1	
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2	Agnes Kudumo	√	√						0																			
3	Andrew Kashera	√	√																									
4	Angelika Kavaleka	√	√																									
5	Annamarie Shipapo	√	√																									
6	Augustinus Poroto	√	\checkmark																									
7	Auleria Aron	√	\checkmark																									
8	Eunike Andreas	√	√		0				0																			
9	Henrick Locke	√	\checkmark																									
10	Johannes Hamutenya	√	√																									
11	Juakina Andreas	√	√						(1)																			
12	Kamanga Thitoya	√	√																									
13	Laurentia Nkandanga	√	√		(0)				0)	0	1																	
14	Mukwangu Jonathan	\checkmark	√																									
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24	Virginia Mukoya	\checkmark	√			(9																					
NO	RTH CENTRAL																											
1	Abner Negonga	√	√																									
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3	Andreas Ashimbanga	√	\checkmark						0																			
4	Andreas Shihepo	\checkmark	V						0	Ø																		
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6	Assery Moses	√	V						0																			
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11	Emilie Naunyango	\checkmark	√						0)																			

Table 3 continues...

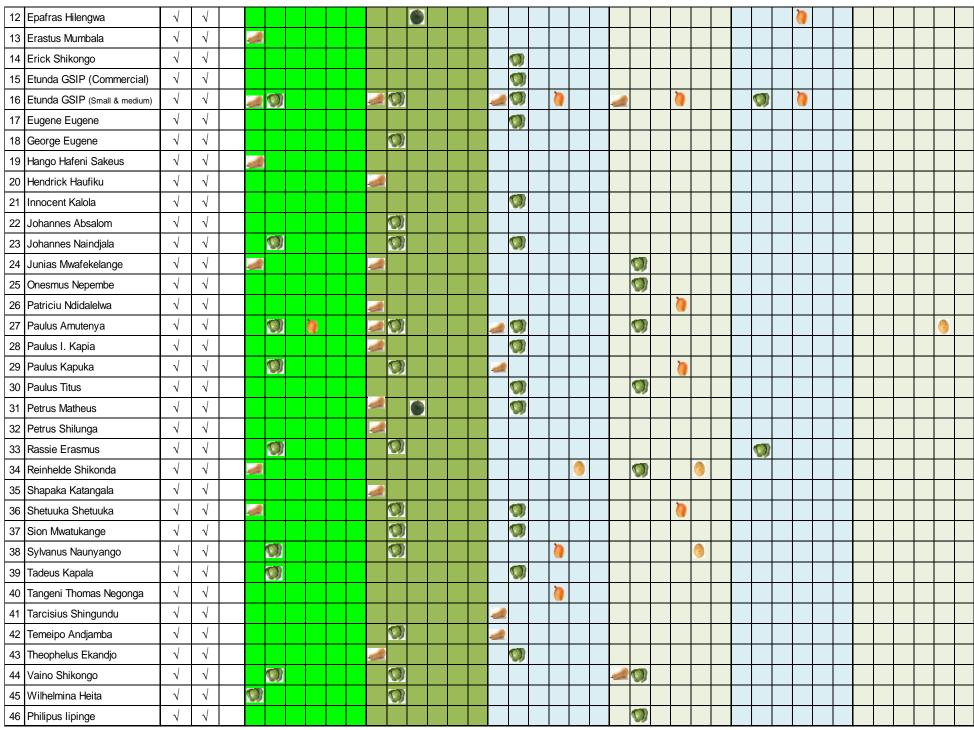


Table 3 continues...

Contact Person	Local informal	local Formal	Export		01-1	15 J	ul 20	21		1	6-31	Jul 2	021			Αu	ıg-21			9	Sep-2	1			Oct-2	1			Nov-	21	
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8 Elizabeth & Erick van Druten	√	1																				9)						1)	
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24 Magano Kapia		V								0))																				
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Table 3 continues...

CENTRAL	Local	local	T																	1									
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2 Bertus Pretorius	\checkmark	$\sqrt{}$								()				•															
3 Christie Labuschagne	\checkmark	$\sqrt{}$																											
4 Danie Marais	\checkmark	$\sqrt{}$				No.			•	0)	0																		
5 Erenfriede Mbaha	\checkmark	$\sqrt{}$												6	3)														
6 Grace Katjiuene	\checkmark			V																									
7 Johannes M. van Helsdingen	\checkmark	√							•	(1)																			
8 Johannes Meyer	√	√							(
9 Lothar Kollimitz	√	√																											
10 Ludie Kolver	\checkmark	√	√			Į.)				à												0					0	
11 Magnus Kurz	$\sqrt{}$	√								0)																			
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13 Mushwena Roy	V	√								(1)				•))														
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15 Stefan Gaugler	\checkmark	√								(1)				•)														
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SOUTH AND ORANGE RIVER																		 				'							
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2 Alisa Nghikwena	\checkmark	$\sqrt{}$												•	,														
3 Charl Van Rensburg	$\sqrt{}$								9	0				(è			
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5 G.F. Janse van Rensburg	\checkmark								4	0)				•															
6 Hendrik Berg	\checkmark	√		N.																									
7 Hentie van Dyk	\checkmark	√							,	(1)																			
8 Herman van Dyk	√	√								(1)	ď)																	
9 Hoekes van Niekerk	\checkmark	√							(0)				•)														
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Kindly note that, producers who wash potatoes in Namibia includes: Lourens Le Grange in Kavango; Cobus Coetzee, Hannes Arangies, Hansie van der Merwe, Jan Keyser and Loui Smit in the Karst while in central there is Ludie Kolver and Etienne Jooste. All other producers supplies unwashed or brushed potatoes

Source: NAB, 2021

4. EXPECTED PRODUCTION VS DEMAND ANALYSIS

4.1 TABULATION ANALYSIS

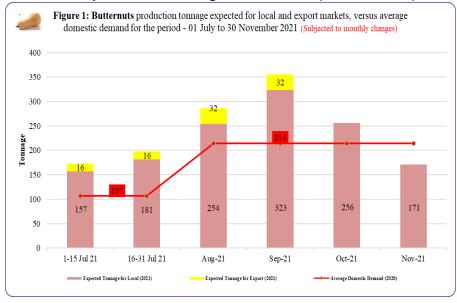
Table 4 below shows that, the total tonnage expected for butternuts, cabbage, onions and pumpkins will be sufficient to satisfy the domestic market in July month. **Table 4** further shows that, potato is forecasted to be insufficient throughout this reporting period.

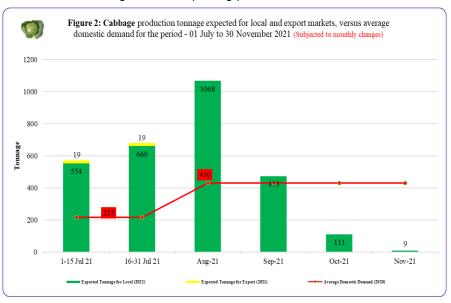
Table 4: ANA	LYSIS OF THE EXPECTED TONNA	GE FOR DO	MESTIC MA	RKET VER	SUS AVER	AGE DOME	STIC DEMA	ND
Numbers in	this table represents tonnage				L	ast updated	: 18 June 20)21
Special Controlled Crops	Expected Surplus or Shortage	01-15 Jul 2021	16-31 Jul 021	Aug-21	Sep-21	Oct-21	Nov-21	Total
	Expected for domestic market	157	181	254	323	256	171	1186
Butternuts	Average domestic demand	107	107	214	214	214	214	964
	Surplus / shortage	50	74	40	109	42	-43	222
	Expected for domestic market	554	660	1068	473	111	9	2321
Cabbage	Average domestic demand	215	215	430	430	430	430	1935
	Surplus / shortage	339	445	638	43	-319	-422	386
	Expected for domestic market	24	31	33	10	8	0	83
Gem Squash	Average domestic demand	22	22	44	44	44	44	198
	Surplus / shortage	2	9	-11	-34	-36	-44	-116
	Expected for domestic market	741	1180	1357	1163	778	765	5243
Onions	Average domestic demand	369	369	738	738	738	738	3321
	Surplus / shortage	372	811	619	425	40	27	1922
	Expected for domestic market	750	751	1505	1632	829	319	5035
Potatoes	Average domestic demand	2,128	2128	4257	4257	4257	4257	19156
	Surplus / shortage	-1379	-1378	-2752	-2625	-3428	-3938	-14121
	Expected for domestic market	122	79	26	15	15	0	258
Pumpkins	Average domestic demand	26	26	53	53	53	53	264
	Surplus / shortage	96	53	-27	-37	-37	-53	-6

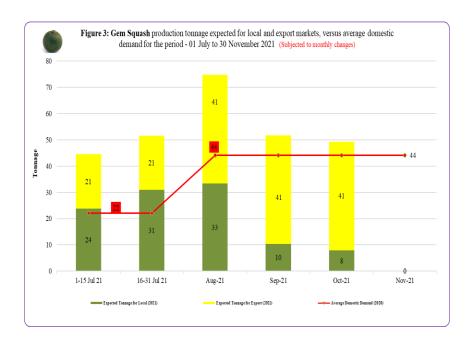
Source: NAB, 2021

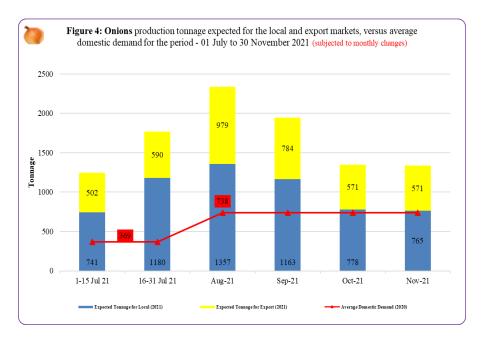
4.2 GRAPHICAL ANALYSIS

Graphical analysis shows the domestic production tonnage expected for the local and export markets as well as the average domestic demand. **Figure 1**, **2**, **4 and 6** below shows that the projected production tonnage for butternuts, cabbage, onions and pumpkins reserved for local market is expected to be sufficient in July 2021. Whereas, **figure 5** shows that potatoes are expected to be insufficient throughout this reporting period.

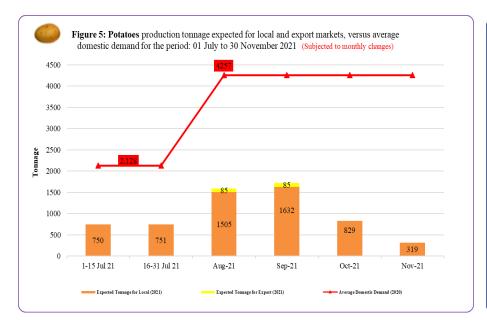


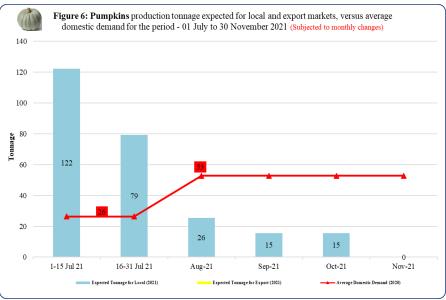






Graphical analysis figures continue...





Source: NAB, 2021

5. CONCLUSIONS AND RECOMMENDATIONS

The report concludes that, there will be sufficient local supply of butternuts, cabbage, onions and pumpkins in July 2021 and it is recommended that the borders be closed to restrict the importation of these four (4) crops as from **01 to 31 July 2021**. Furthermore, the country expects a slight surplus of **gem squash** in July and a huge shortage of potatoes throughout this reporting period. This implies that the borders be opened for the whole month of July 2021 to allow registered Traders to import, gem squashed on a pro rata base (70% local sourcing and 30% import), whilst washed potatoes be open for importation without restriction however the 47% MSP applies.

Moreover, Registered traders are encouraged to buy more of local produced vegetables and ensure compliance to the minimum Market Share Promotion requirements. Traders are therefore advised to contact registered Producers who are expected to harvest these products as per the availability calendar (table 3) in this report, to make necessary arrangements for their local purchases.

Conclusively, all vegetable Producers are advised to provide/send their production data to the Horticulture Market Development sub-division within NAB every month in order to ensure that all local vegetable production data are recorded. These data are very crucial as it helps NAB to make informed and sound decisions with regards to the opening and closing of borders to either allow or restrict importation of vegetables whenever there is a local supply shortage or surplus respectively. Producers are further advised to immediately notify NAB in case of deviations from their planting program or in the event of crop failure due to factors beyond their control.