

















Tomato Round Tomato Jam

Carrot

Green Pepper

Spinach

Sweetco

HORTICULTURE: VEGETABLES PRODUCTION FORECAST

REPORT NO.2

FORECASTED PERIOD:

01 AUGUST 2021 TO 31 DECEMBER 2021

Agronomy and Horticulture Market Development Division

Horticulture Market Development Subdivision

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1. INTRODUCTION

Report no. 2, covers the local production forecast for the five special controlled products i.e. Tomato (Round & Jam), Green Pepper, Colour Pepper, Carrot and Sweetcorn as well as the one monitored crop i.e. Spinach. The production of the special controlled products is monitored by NAB and involves close border period whenever sufficient local production is expected, and this scheme is implemented in line with the market share promotion scheme. Monitored crops are those horticultural crops whose production is closely monitored, and have the greatest potential to be converted into special controlled products in the future. The production forecast covers a period of five (5) months and it is updated on a monthly basis, while field verifications are carried out on a quarterly basis. The special controlled products in this report are divided into the following categories: Inclusion and Exclusions: Inclusion involves all the specific sub-product types of special controlled products and can only be imported through the Special Import Permit during open border periods (see table 1). Exclusion involves sub-product type of special controlled products that does not form part of the special controlled product scheme and can be imported using the mixed fruits and vegetable import permit. The objective the special controlled product scheme is stimulate local production of horticultural products in Namibia, as a growth at home strategy implemented by the NAB. Therefore, this report discusses the controlled crops production forecasted per area, expected availability per producer, tabulation and graphical analysis on expected production versus local demand and subsequently the hectares planted and average yield expected per hectare during the reporting season.

Table 1: Show the inclusions and exclusions of the special controlled products.

Special	INCLUSIONS (Not allowed to be imported, only	EXCLUSIONS (Allowed to be imported with no
controlled	during open border period)	restrictions)
product		
1.Tomato	Tomatoes Round (Round shaped, red/partially red colour).	All Small size type of tomatoes, i.e. Cherry, Cocktail, Bacio, Romanita,
	Tomatoes Jam (Oval shaped, red / partially red colour), except	Rigoleto, and Medley mix, etc. All colours.
	the "Exclusions".	
2.Green Pepper	All size groups and container size of Green Pepper, except the	All Orange, Brown, Black, Purple and White Bell fresh Peppers, Chilled,
	"Exclusions".	whole or Cut. All frozen, dried, cooked and preserved colour bell peppers
3. Colour Pepper	All Types, grades, size groups and container sizes of Fresh,	All Orange, Brown, Black, Purple and White Bell fresh Peppers, Chilled,
	chilled, whole or cut Colour Bell Pepper (Red and Yellow)	whole or Cut.
	Single line or Robot Peppers except the exclusion	All frozen, dried, cooked and preserved colour bell peppers
4. Carrot	All size groups and container sizes of Orange fleshed Carrots as	Red, Purple, White, Black, and Yellow Fleshed Carrots.
	well as catering Orange Carrots full size or broken, except the	
	"Exclusions".	

Ī	5. Sweetcorn	All types, size groups and container size of fresh/ chilled and	White and Mixed Colour Sweetcorn.
ı		whole or cut Red Fleshed and Yellow Fleshed except the	All Frozen, dried, cooked and preserved.
L		"Exclusions"	Sweetcorn (Whole or Cut) of any colour.

NAB,2021

Whole: any fresh fruit or vegetable that have not been altered from its original form.

Cut: any fresh fruit or vegetable that has been physically altered from its original form, but remains in a fresh state.

Dried: any Fresh fruit or vegetable that have been dried or dehydrated, either whole or in pieces/cuts.

Frozen: any fresh fruits or vegetables that have had their temperature reduced and maintained to below their freezing point.

Chilled: any fresh fruit or vegetable with the temperature reduced to around 0C without the products being frozen.

Cooked: Refers to fruit and vegetables that are cooked by steaming or boiling in water, either whole or in pieces/cuts.

Preserved: Refers to fresh fruit and vegetables soaked in brine or vinegar, or other liquids, either whole or in pieces/cuts.

2. PRODUCTION FORECAST PER AREA

Table 2: In terms of production volume per crop, tomato Round, Carrot and Green/colored Pepper are the top commodities with high-expected tonnages during the forecasted period. Whereas, sweetcorn production volume is expected to be low. Find detailed information for expected production volume, per crop per production zone shown in Table 2 below.

		Table 2A:	EXPECTE	PRODU	CTION OF	SPECIAL O	CONTROLL	ED PROD	UCTS PER	CROP PE	R AREA				
					Num	bers in th	e table be	low repre	esents ton	nage					
		01-15	Aug 21	16-31	Aug 21	Sep	-21	Oct	:-21	No	/-21	De	c-21	Tota	ls
PRODUCTION AREA	CROP	Local	Export	Local	Export	Local	Export	Local	Export	Local	Export	Local	Export	Expected tonnage	Hectares planted
	Tomato Round	26.7	0.0	21.3	0.0	13.9	0.0	11.8	0.0	0.0	0.0	0.0	0.0	73.7	3.4
	Tomato Jam	2.2	0.0	1.7	0.0	2.2	0.0	0.8	0.0	0.0	0.0	0.0	0.0	6.9	0.2
ZAMBEZI	Carrot	1.2	0.0	1.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.4	0.2
ZAIVIBEZI	Green Pepper	0.9	0.0	1.4	0.0	2.6	0.0	2.5	0.0	2.2	0.0	2.1	0.0	11.6	0.7
	Coloured Pepper	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Sweetcorn	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Tomato Round	0.6	0.0	1.1	0.0	1.0	0.0	1.7	0.0	1.7	0.0	0.0	0.0	6.2	0.2
	Tomato Jam	4.1	0.0	3.8	0.0	1.1	0.0	0.3	0.0	0.0	0.0	0.0	0.0	9.2	0.5
KAVANGO	Carrot	0.1	0.0	1.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.0	0.2
KAVANGO	Green Pepper	0.8	0.0	1.8	0.0	4.7	0.0	4.8	0.0	3.4	0.0	0.1	0.0	15.6	0.8
	Coloured Pepper	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Sweet Corn	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Tomato Round	7.2	0.0	7.2	0.0	7.2	0.0	16.0	0.0	8.0	0.0	0.0	0.0	45.6	1.4
	Tomato Jam	33.6	0.0	65.3	0.0	135.7	0.0	88.4	0.0	22.2	0.0	5.0	0.0	350.2	14.0
NORTH CENTRAL	Carrot	4.0	0.0	4.0	0.0	2.4	0.0	7.3	0.0	0.0	0.0	0.0	0.0	17.6	2.7
NORTH CENTRAL	Green Pepper	2.5	0.0	2.6	0.0	5.5	0.0	3.4	0.0	2.6	0.0	1.1	0.0	17.7	1.6
	Coloured Pepper	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Sweetcorn	0.0	0.0	0.0	0.0	1.8	0.0	1.8	0.0	0.0	0.0	0.0	0.0	3.5	0.5

Table 2 continued...

	Tomato Round	16.5	0.0	16.5	0.0	10.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	43.0	1.4
	Tomato Jam	21.6	0.0	18.8	0.0	26.3	0.0	5.3	0.0	10.7	0.0	0.0	0.0	82.6	3.0
VA DCT	Carrot	200.0	0.0	332.0	0.0	420.0	0.0	46.6	0.0	0.0	0.0	0.0	0.0	998.6	23.0
KARST	Green Pepper	3.3	0.0	2.0	0.0	7.3	0.0	5.3	0.0	5.3	0.0	0.0	0.0	23.3	1.0
	Coloured Pepper	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Sweetcorn	2.0	0.0	4.0	0.0	10.0	0.0	4.0	0.0	4.0	0.0	4.0	0.0	28.0	2.0
	Tomato Round	40.9	0.0	40.9	0.0	44.2	0.0	42.5	0.0	3.3	0.0	3.3	0.0	175.3	7.8
	Tomato Jam	0.3	0.0	0.3	0.0	5.1	0.0	4.5	0.0	4.5	0.0	4.5	0.0	19.2	0.8
CENTRAL	Carrot	16.5	0.0	16.5	0.0	3.0	0.0	43.0	0.0	3.0	0.0	3.0	0.0	85.0	2.5
CLIVITAL	Green Pepper	33.3	0.0	33.3	0.0	65.0	0.0	53.2	0.0	36.2	0.0	35.0	0.0	255.9	8.7
	Coloured Pepper	16.0	15.5	16.0	15.5	34.0	31.0	34.0	31.0	34.0	31.0	34.0	31.0	168.0	10.0
	Sweetcorn	2.5	0.0	2.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.0	0.5
	Tomato Round	386.5	345.0	413.2	410.0	1128.5	769.0	1128.5	769.0	1128.5	0.0	640.0	0.0	4825.4	134.4
	Tomato Jam	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SOUTH AND ORANGE	Carrot	0.0	0.0	0.0	0.0	27.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	27.0	0.9
RIVER	Green Pepper	205.5	0.0	205.5	0.0	261.3	0.0	261.3	0.0	0.3	0.0	0.0	0.0	933.9	26.0
	Coloured Pepper	120.0	72.0	120.0	72.0	192.0	112.0	48.0	32.0	0.0	0.0	0.0	0.0	480.0	28.0
	Sweetcorn	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Tomato Round	478.4	345.0	500.3	410.0	1205.0	769.0	1200.6	769.0	1141.6	0.0	643.3	0.0	5169.2	148.6
Total expected per crop	Tomato Jam	61.9	0.0	89.8	0.0	170.3	0.0	99.2	0.0	37.4	0.0	9.5	0.0	468.1	18.4
per month	Carrot	221.8	0.0	355.6	0.0	452.4	0.0	96.9	0.0	3.0	0.0	3.0	0.0	1132.6	29.4
	Green Pepper	246.3	0.0	246.6	0.0	346.5	0.0	330.4	0.0	50.0	0.0	38.3	0.0	1258.1	38.9
	Coloured Pepper	136.0	87.5	136.0	87.5	226.0	143.0	82.0	63.0	34.0	31.0	34.0	31.0	648.0	38.0
	Sweetcorn	4.5	0.0	6.5	0.0	11.8	0.0	5.8	0.0	4.0	0.0	4.0	0.0	36.5	3.00

	Table	2B: EXPE	CTED PRO	DUCTION	OF MON	IITORED P	RODUCTS	PER CRO	P PER ARI	EA			
		Aug	g- 21	Sep	-21	Oct	t- 21	Nov	/-21	Dec	c- 21	Tot	als
PRODUCTION AREA	CROP	Local	Export	Local	Export	Local	Export	Local	Export	Local	Export	Expected tonnage	
ZAMBEZI	Spinach	0.0		0.0		0.0		0.0		0.0		0.0	0.0
KAVANGO	Spinach	0.8		0.3		0.5		0.5		0.0		2.0	0.4
NORTH CENTRAL	Spinach	0.0		0.0		0.0		0.0		0.0		0.0	0.0
KARST	Spinach	0.9		0.9		0.0		0.0		0.0		1.8	0.3
CENTRAL	Spinach	33.2		32.7		22.5		15.0		15.0		118.3	8.4
SOUTH AND ORANGE RIVER	Spinach	0.0		0.0		0.0		0.0		0.0		0.0	0.0
Total expected tonnage per crop per month	Spinach	34.9	0.0	33.9	0.0	23.0	0.0	15.5	0.0	15.0	0.0	122.2	9.1

3. EXPECTED AVAILABILITY

Table 3, below indicate active producers that expect to harvest the special controlled products as well as monitored product as given below. It is worth noting that even though Sweetcorn is a Special Controlled product, there are only three farmers that produce this specific crop for the forecasted permit period, indicating a need for diversified into this product line. Refer to table 3 below for more details.

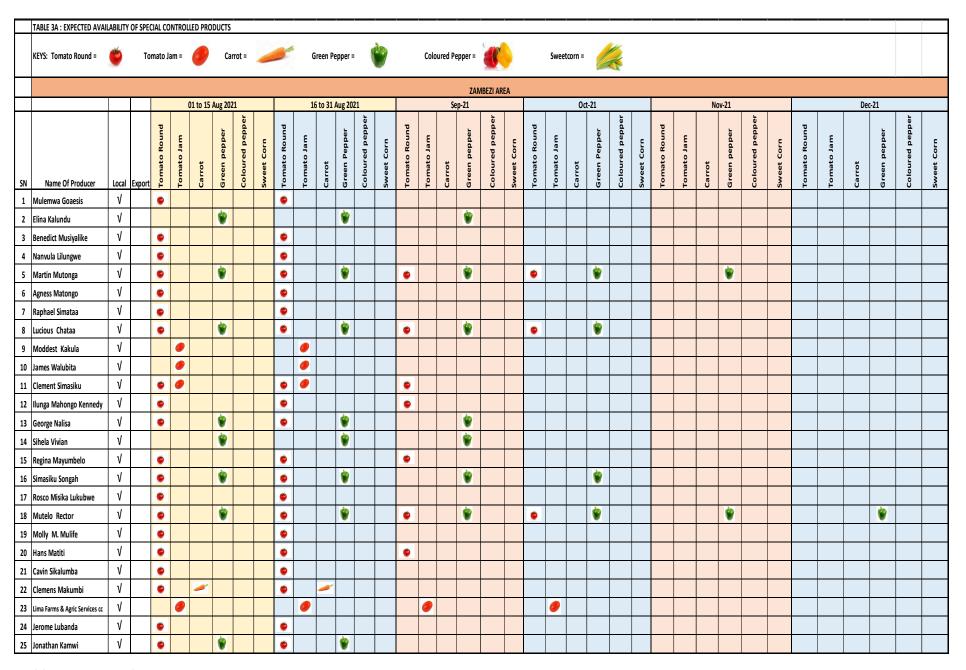


Table 3 continued..

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TABLE 3B : EX	ECTED AVAILABILITY OF MONITORED CROP	
KEYS:	Spinach =	

		K	AVANGO	AREA				
1	Ignatius Hamupembe	V		1				
2	Wilhelm Ndungulo	V					1	
3	Augustinus Poroto	V				1		
		NOR [*]	TH CENTR	AL AREA				
1	Alpeus Angula	V		1				
		C	ENTRAL A	AREA				
1	Anton Koekmoer	V		1				
2	David Gawaseb	V		1				
3	Danie Marais	V		1				
4	Mushena Roy	V		4	4	1		
5	Mendes Chico	V		4				
6	Welme Myburen	V		364	194			354

4. EXPECTED PRODUCTION VS DEMAND ANNALYSIS

4.1 TABULATION ANALYSIS

Table 4: Below indicates expected production versus the average domestic demand per crop per month

The total tonnage expected for Tomato Round, Colour and Green Pepper are expected to be Sufficient in the entire permit period of 01 to 31 August 2021. Whereas Tomato Jam and Carrot will be in insufficient in the first two Weeks of August 2021and Sweetcorn will be in short supply throughout the whole forecasted period of 01 August 2021 to 31 December 2021.

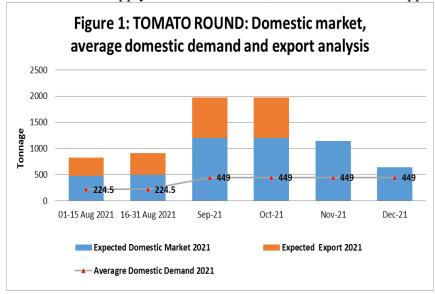
	Table 4A: EXPECTED PRODUCT	ION VERSUS DO	MESTIC DEMAND	ANALYSIS FOI	R SPECIAL CON	NTROLLED PRO	DUCTS	
			Nu	mbers in this	table represen	ts Tonnage		
Crop	Expected Shortage or Surplus	01-15 Aug 21	16-31 Aug 21	Sep-21	Oct-21	Nov-21	Dec-21	TOTAL
	Expected for Domestic Market	478.4	500.3	1205.0	1200.6	1141.6	643.3	5169.2
Tomato Round	Average Domestic Demand	224.5	224.5	449.0	449.0	449.0	449.0	2245.0
	Surplus /Shortage	253.9	275.8	756.0	751.6	692.6	194.3	2924.2
	Expected for Domestic Market	61.9	89.8	170.3	99.2	37.4	9.5	468.1
Tomato Jam	Average Domestic Demand	82.0	82.0	164.0	164.0	164.0	164.0	820.0
	Surplus /Shortage	-20.1	7.8	6.3	-64.8	-126.6	-154.5	-351.9
	Expected for Domestic Market	221.8	355.6	452.4	96.9	3.0	3.0	1132.6
Carrot	Average Domestic Demand	236.0	236.0	472.0	472.0	472.0	472.0	2360.0
	Surplus /Shortage	-14.2	119.6	-19.7	-375.2	-469.0	-469.0	-1227.4
	Expected for Domestic Market	246.3	246.6	346.5	330.4	50.0	38.3	1258.1
Green Pepper	Average Domestic Demand	106.0	106.0	212.0	212.0	212.0	212.0	1060.0
	Surplus /Shortage	140.3	140.6	134.5	118.4	-162.0	-173.7	198.1
	Expected for Domestic Market	136.0	136.0	226.0	82.0	34.0	34.0	648.0
Colour Pepper	Average Domestic Demand	49.8	49.8	99.6	99.6	99.6	99.6	498.0
	Surplus /Shortage	86.2	86.2	126.4	-17.6	-65.6	-65.6	150.0
_	Expected for Domestic Market	4.5	6.5	11.8	5.8	4.0	4.0	36.5
Sweetcorn	Average Domestic Demand	35.0	35.0	70.0	70.0	70.0	70.0	350.0
	Surplus /Shortage	-30.5	-28.5	-58.3	-64.3	-66.0	-66.0	-313.5

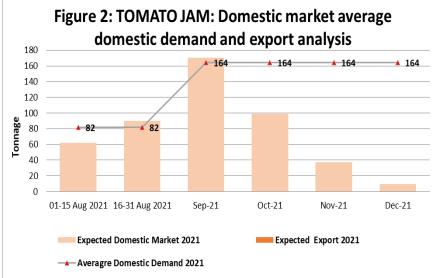
Source: NAB, 2021

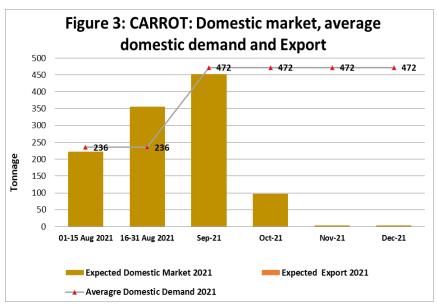
Table 4B: EXPEC	TED PRODUCTION OF MONITORE	D PRODUC	TS VERSUS	DOMESTI	C DEMAND	ANALYSIS	
			Numbers i	in this table	e represent	s Tonnage	
Crop	Expected Shortage or Surplus	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	TOTAL
	Expected for Domestic Market	34.9	33.9	23.0	15.5	15.0	122.18
Spinach	Average Domestic Demand	46.0	46.0	46.0	46.0	46.0	230.00
	Surplus /Shortage	-11.1	-12.1	-23.0	-30.5	-31.0	-107.82

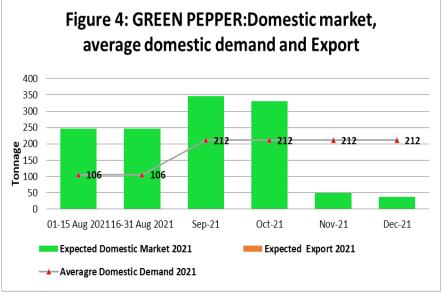
4.2 GRAPHICAL ANALYSIS

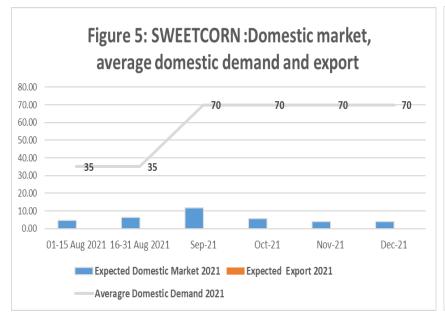
Figures 1- 7: Below indicate the Domestic market, average domestic demand and export analysis. The analysis revealed that we will have sufficient supply of Tomato Round, Colour and Green Pepper during the special permit period of 01 to 31 August 2021.

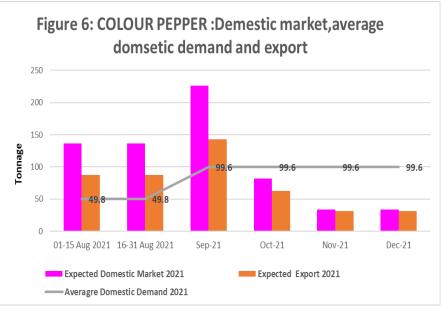


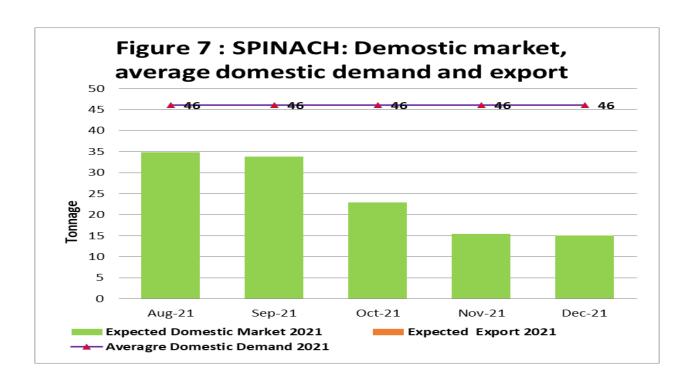












5. CONCLUSIONS AND RECOMMENDATIONS

In conclusion, the report tells us that there will be sufficient supply of Tomato Round, Colored pepper and Green Pepper during the entire permit period of 01 to 31 August 2021. However, the Tomato Jam and Carrot will be insufficient in the first half of August 2021, while Sweetcorn will be insufficient for the whole forecasted period of 01 August to 31 December 2021. Hence, it is recommended that the border should be closed 100% for importation of Tomato Round, Colour pepper and Green Pepper for the entire special permit period of 01 to 31 August 2021. Whereas, in terms of Tomato Jam and Carrot borders will be open on pro-rata basis for the first two weeks import, and last two weeks Local supply. It is also recommended that, Sweetcorn local supply will be insufficient to meet the demand, and hence borders will be opened for importation during the entire aforementioned special permit period, however the minimum 47% MSP requirement applies at all times.

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