

AGRONOMIC BOARD

HORTICULTURE: VEGETABLES PRODUCTION FORECAST

REPORT NO 3

FORECASTED PERIOD:

01 AUG 2021 TO 31 DECEMBER 2021

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1. INTRODUCTION

Report no. 3, covers the local production forecast for the <u>five special controlled products</u> i.e., **Beetroot**, **English Cucumber**, **Sweet Potato**, **Watermelon and Sweet melon and Lettuce** as well as <u>3 monitored crops</u> i.e., **Cauliflower**, **Broccoli and Mushroom**. The production of the special controlled products is monitored by NAB and involves close border period whenever sufficient local production is expected, and this scheme is implemented in line with the market share promotion scheme to stimulate local production of horticultural products in Namibia, as a growth at home strategy implemented by the NAB. Monitored crops are those horticultural crops whose production is closely monitored, and have the greatest potential to be converted as special controlled products in the future. Hence, they are not part of the special controlled scheme yet and during the close border period they are imported as part of mixed fruit and vegetables import permit valid for 90 days. Thus, this report discusses the production forecast per production area (table 2), availability of the expected crops per producer (table 2A), tabulation (table 3A) and graphical (figure 1 to 11) analysis for the expected production versus local demand for this reporting period.

Special Controlled Product	INCLUSIONS (Not allowed to be imported, only during open border period)	EXCLUSIONS (Allowed to be imported with no restriction)
Beetroot	All types, size groups and container size of fresh, chilled, Whole or Cut red fleshed Beetroot, except the "Exclusions".	Yellow, white and golden fleshed Beetroot. All frozen, dried, cooked and preserved beetroot (Whole or Cut). Including Juice/Jam
English Cucumber	All types, size groups and container size of fresh, chilled, Whole or Cut English Cucumber, except the "Exclusions".	Preserved English Cucumber, other types of cucumbers. All frozen, dried, cooked and preserved English Cucumber (Whole or Cut).
Sweet Potato	All types, size groups and container sizes of fresh, chilled, Whole or Cut Sweet Potato, except the "Exclusions".	Yellow/Cream fleshed Sweet potato (Zambian type), Purple Sweet Potato. All frozen, dried, cooked, and preserved Sweet Potato (Whole or Cut).
Watermelon	All types, size groups and container size of fresh, chilled, Whole or Cut Watermelon, except the "Exclusions".	All Watermelon Juices and Jam.
Sweet melon	All types, size groups and container size of fresh, chilled, Whole or Cut Sweet Melon, except the "Exclusions".	All Sweet melon Juices and Jam.

Table 1 below show the inclusions and exclusions of the special controlled products

Source: NAB,2021

Whole: any fresh fruit or vegetable that have not been altered from its original form.

Cut: any fresh fruit or vegetable that has been physically altered from its original form, but remains in a fresh state.

Dried: any Fresh fruit or vegetable that have been dried or dehydrated, either whole or in pieces/cuts.

Frozen: any fresh fruits or vegetables that have had their temperature reduced and maintained to below their freezing point.

Chilled: any fresh fruit or vegetable with the temperature reduced to around 0C without the products being frozen.

Cooked: Refers to fruit and vegetables that are cooked by steaming or boiling in water, either whole or in pieces/cuts.

Preserved: Refers to fresh fruit and vegetables soaked in brine or vinegar, or other liquids, either whole or in pieces/cuts.

2. PRODUCTION TONNAGE EXPECTED PER AREA

Tables 1 A and 1 B below shows the total expected tonnage, yield and hectares of crops to be harvested during the forecasted period.

Table 1A: Month	ly expected production				-										
	Numbers in the tabl	le below	represer	nts tonna	ige expe	cted to h	narveste	d for loc	al and ex	xport m	arket	L	ast updat	ed: 19 Jul 2	2021
PRODUCTION	CROPS	1-15 A	ug 21	16-30	Aug 21	Sep-21		Oct-21		Nov-21	l	Dec-21		Total (for	the 5 months period)
AREAS		Local	Export	Local	Export	Local	Export	Local	Export	Local	Export	Local	Export	Yield	Ha to be harvested
	Beetroot	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
	English Cucumbers	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
ZAMBEZI	Sweet Potatoes	41.6	0.0	27.3	0.0	5.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	74.07	4.91
	Watermelon	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
	Sweetmelon	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
	Lettuce	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
	Beetroot	0.0	0.0	4.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.62	0.23
	English Cucumbers	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
KAVANGO	Sweet Potatoes	2.8	0.0	28.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.96	0.29
NAVANGO	Watermelon	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
	Sweetmelon	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
	Lettuce	2.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.180
	Beetroot	7.3	0.0	0.0	0.0	5.5	0.0	4.2	0.0	0.0	0.0	0.0	0.0	16.90	1.17
	English Cucumbers	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
NORTH	Sweet Potatoes	109.9	0.0	28.2	0.0	38.0	0.0	25.2	0.0	0.6	0.0	0.0	0.0	201.91	11.16
CENTRAL	Watermelon	55.0	0.0	0.0	0.0	129.1	0.0	16.5	0.0	0.0	0.0	0.0	0.0	200.60	7.62
	Sweetmelon	0.7	0.0	0.0	0.0	27.1	0.0	1.3	0.0	0.0	0.0	0.0	0.0	29.10	2.20
	Lettuce	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00

Table 1A. continues....

	Beetroot	95.0	0.0	90.0	0.0	130.6	0.0	126.0	0.0	126.0	0.0	126.0	0.0	693.60	17.63
	English Cucumbers	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
KARSTLAND	Sweet Potatoes	10.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.00	0.50
NANGILAND	Watermelon	0.0	0.0	0.0	0.0	0.0	0.0	5.0	0.0	0.0	0.0	0.0	0.0	5.00	0.25
	Sweetmelon	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
	Lettuce	5.0	0.0	5.0	0.0	10.0	0.0	10.0	0.0	10.0	0.0	10.0	0.0	50.00	0.00
	Beetroot	38.4	0.0	12.0	0.0	0.0	0.0	4.0	0.0	0.0	0.0	0.0	0.0	82.40	2.57
	English Cucumbers	24.0	0.0	25.6	0.0	72.5	0.0	84.5	0.0	84.5	0.0	79.5	0.0	350.20	6.99
CENTRAL	Sweet Potatoes	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
CENTRAL	Watermelon	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
	Sweetmelon	5.0	0.0	5.0	0.0	5.0	0.0	5.0	0.0	5.0	0.0	5.0	0.0	30.00	0.50
	Lettuce	52.5	0.0	42.5	0.0	95.0	0.0	95.0	0.0	95.0	0.0	95.0	0.0	425.00	17.20
	Beetroot	64.0	0.0	49.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	64.00	1.85
	English Cucumbers	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
SOUTH AND	Sweet Potatoes	157.0	0.0	165.0	0.0	132.0	0.0	147.0	0.0	0.0	0.0	0.0	0.0	601.00	10.70
ORANGE RIVER	Watermelon	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
	Sweetmelon	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
	Lettuce	7.0	0.0	7.0	0.0	11.0	0.0	7.0	0.0	7.0	0.0	0.0	0.0	39.00	0.70
						1									
	Beetroot	204.7	0.0	155.6	0.0	136.1	0.0	134.2	0.0	126.0	0.0	126.0	0.0	861.52	23.45
Total expected	English Cucumbers	24.0	0.0	25.6	0.0	72.5	0.0	84.5	0.0	84.5	0.0	79.5	0.0	350.20	6.99
production per	Sweet Potatoes	321.2	0.0	248.7	0.0	175.2	0.0	172.2	0.0	0.6	0.0	0.0	0.0	891.94	27.56
crop per month	Watermelon	55.0	0.0	0.0	0.0	129.1	0.0	21.5	0.0	0.0	0.0	0.0	0.0	205.60	7.87
	Sweetmelon	5.7	0.0	5.0	0.0	32.1	0.0	6.3	0.0	5.0	0.0	5.0	0.0	59.10	2.70
	Lettuce	67.1	0.0	54.5	0.0	116.0	0.0	112.0	0.0	112.0	0.0	105.0	0.0	514.00	18.08

	Numbers in the ta	able below	represer	nts tonn	age expe	cted to	harveste	d for lo	al and e	xport m	arket		Last updat	ed: 19 Jul:	2021
	CROPS	1-15 A	ug 21	16-31	Aug 21	Sep-21	1	Oct-21		Nov-21	1	Dec-21		Total (for	the 5 months period)
AREAS		Local	Export	Local	Export	Local	Export	Local	Export	Local	Export	Local	Export	Yield	Ha to be harvested
	1								1	1		1			
	Cauliflower	1.5	0.0	0.5	0.0	2.0	0.0	1.0	0.0	1.0	0.0	1.0	0.0	7.00	0.70
	Broccoli	2.0	0.0	1.0	0.0	2.0	0.0	1.0	0.0	1.0	0.0	1.0	0.0	8.00	0.70
KARSTLAND	Mushroom	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
	Cauliflower	1.9	0.0	1.9	0.0	4.2	0.0	8.0	0.0	0.0	0.0	0.0	0.0	12.20	1.50
	Broccoli	3.1	0.0	0.0	0.0	3.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.20	0.50
CENTRAL	Mushroom	4.0	0.0	4.0	0.0	8.0	0.0	8.0	0.0	8.0	0.0	8.0	0.0	32.00	0.00
OLIVINAL		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
	Cauliflower	2.6	0.0	10.1	0.0	20.2	0.0	20.2	0.0	20.2	0.0	20.2	0.0	93.50	5.65
	Broccoli	19.3	0.0	19.3	0.0	20.5	0.0	20.5	0.0	20.5	0.0	20.5	0.0	120.50	5.65
SOUTH AND	Mushroom	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	3.00
ORANGE RIVER		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
	1														
	Cauliflower	6.0	0.0	12.5	0.0	26.4	0.0	29.2	0.0	21.2	0.0	21.2	0.0	112.70	7.87
	Broccoli	24.4	0.0	20.3	0.0	25.6	0.0	21.5	0.0	21.5	0.0	21.5	0.0	134.70	6.85
Total expected production per	Mushroom	4.0	0.0	4.0	0.0	8.0	0.0	8.0	0.0	8.0	0.0	8.0	0.0	32.00	3.00
crop per month		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00
		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.00	0.00

3. EXPECTEDCTED AVAILABILITY PER PRODUCER

Table 2A below, shows the expected month of availability for the 6 special controlled crops, while table 2B shows the availability of Cauliflower, Broccoli and Mushroom as monitored crops, from each production zone.

TABLE: 2A																																							
KEYS : BEETROOT		ENC	GLIS	H CL	JCUN	ИВЕ	R		SW	/EET	PO	TAT	o 🕌		W	ATEF	RMEL	ON	۹	S	WEE	тм	ELON	J 🌔	,	LE	гтυ	CE											
																										PE	rioi	D: 01	Aug	g 202	21 T	D 31	Dec	202	21				
	M	ARM	KET		1	-15 /	Aug-2	21			16	-31 /	Aug-	21				Sep	-21					Oct	-21					Nov	-21					Dec	-21		
NAME OF PRODUCER	I f o r m a I	F o r m a l	E x p r t	Beetroot	English Cucumber	Sweet Potato	Watermelon	Sweet melon	Lettuce	Beetroot	English Cucumber	Sweet Potato	Watermelon	Sweet melon	Lettuce	Beetroot	English Cucumber	Sweet Potato	Watermelon	Sweet melon	Lettuce	Beetroot	English Cucumber	Sweet Potato	Watermelon	Sweet melon	Lettuce	Beetroot	English Cucumber	Sweet Potato	Watermelon	Sweet melon	Lettuce	Beetroot	English Cucumber	Sweet Potato	Watermelon	Sweet melon	Lettuce
ZAMBEZI											_		-								_					~~													
1 Bertha Maswahu	\checkmark	\checkmark										*																											
2 Bernard Mwananyambe	\checkmark	\checkmark				*																																	
3 Davud Muluti	\checkmark	\checkmark																*																					
4 Tererai Musakwa Ndele	\checkmark	\checkmark				*																																	
5 Clement Mulyokela	\checkmark	\checkmark																																					
6 Tendai Mbeha	\checkmark	\checkmark																																					
7 Mutelo Rector	\checkmark	\checkmark																*																					
KAVANGO AREA																																							
1 Andrew Kashera	\checkmark	\checkmark																																					
2 Eunike Andrease	\checkmark	\checkmark								6																													
3 August Proto	\checkmark	\checkmark							1													6																	
4 Juakina Andrease	\checkmark	\checkmark	1							6																													

Table 2A continues.....

NORTH CENTRAL AREA						-												 					
1 Ismael Kapuka	\checkmark	\checkmark	6																				
2 Paulus Amutenya	\checkmark	\checkmark		*																			
3 Erastus Mumbala	\checkmark	\checkmark		*									۹										
4 Shetuuka Shetuuka	\checkmark	\checkmark										*	۹										
5 Moses Shambwila	V	\checkmark																	*				
6 Paulus Kapia	\checkmark	\checkmark																					
7 Thomas Negonga Tangeni	\checkmark	\checkmark											۹										
8 Alalick Onesimus	\checkmark	\checkmark		**																			
9 Sacky Shilyamuntu	\checkmark	\checkmark																					
10 Yaha Nakaande	\checkmark	\checkmark										*				 \$							
11 Jahan Steyn	\checkmark	\checkmark													6								
12 Albertus Vilijoen	\checkmark	\checkmark		*				*					۲										
13 Petrus Matheus	\checkmark	\checkmark			۹																		
14 Emilia Naunyango	\checkmark	\checkmark								6	8				<u> </u>								
15 Junias Mwafekelange	V	\checkmark		3																			
16 Veikko Imalwa	V	\checkmark	6							6													
17 Paulus Titus	\checkmark	\checkmark											۲										
18 Protasius Moongela	V	\checkmark																	*				
19 Paulus Kapuka	V	\checkmark		*																			
20 Erick Shikongo	\checkmark	\checkmark		*									۹										
21 Shapaka Katangala	V	\checkmark										*											
22 Patricius Ndidalelwa	V	\checkmark						(۹														
23 Tarcisius Shingundu	V	\checkmark										*											
24 Petrus Shilunga	\checkmark	\checkmark			1					6	1												
25 Epafras Nghilengwa	\checkmark	\checkmark											۹	٩									
26 Elifas Nuuyoma	\checkmark	\checkmark																					

Table 2A continues....

27 Temeipo Andjaba	 																	*	
28 Reinhilde Shikonda	 									(
29 Andrease Ashimbanga	 												*						
30 Sebby Kankondi	 																		
31 Johannes Naindjala	 																		
32 Silvanus Naunyango	 	(6																

KAF	RSTLAND AREA			-		-		-																			
1	Elke Naudi											6															
2	John Mulonga	V										2						۹									
3	Jan Cronje	V	V	6				6				6				6				6	4			6			
4	Hannes Arrangies	V	V				1				1				1				1							1	8
5	Loui Smit	V		6			1				1	6			1	6			1					6		1	
6	Peter T Erasmus	V			*																						
7	Peter Kawana	V		6														۹									
8	JM van der Merwe	V	V	6																							
9	Etuna Nahima	\checkmark	V													5 X											
10	Fillemon Gabriel	\checkmark																۹									

Table 2A continues.....

ENTRAL AREA																											
1 Stiaan Cloete	\checkmark	\checkmark			1					1																	
2 Anton Koekmoer	\checkmark	\checkmark			1					1		1	1	1		6		1			-	1					1
3 Johaness Meyer	\checkmark	\checkmark														1		1							1		
4 Grunnar Waldschmidt	\checkmark	\checkmark			1					1		1	4	1		1	4	1			1	1		i i	1		1
5 Georgy Ellis	\checkmark	\checkmark						1								6											
6 Jaco van Westhuizen	\checkmark	\checkmark												1				1				1			1		
7 Jacques Cotzee	\checkmark	\checkmark											1					1				1			1		
B Danie Marais	\checkmark	\checkmark		6																							
9 Lonie Hart	\checkmark	\checkmark			1					1			1	1				1				1			1		
) Jaco Thomas	\checkmark	\checkmark												1				1				1			1		
1 Fritz Krosgik	\checkmark	\checkmark			1					1				1				1				1			1		
2 Janean Botes	\checkmark	\checkmark			1					1			4	1				1							1		
3 Dirk Wobling	\checkmark	\checkmark		×.									6				5							6			
4 Katrina Kandji Black	\checkmark	\checkmark		6																							
5 Henk Peters	\checkmark	\checkmark						1				-									1						
6	\checkmark	\checkmark																									
7	\checkmark	\checkmark																									
OUTH AND ORANGE RIV	/ER	ARE	EAS									 															
1 Hermany van Dyk	\checkmark	\checkmark							6																		
2 Hentie van Dyk	\checkmark	\checkmark				N)							6	AAA	6												
3 Chris Husamaine	\checkmark	\checkmark							6																		
4 Charl van Rensburg	\checkmark	\checkmark						-								3											
5 Johan Roux	\checkmark	\checkmark						-				1								1							
6 Theresia Kisting	\checkmark	\checkmark																									
7 Pieter de Lange	\checkmark	\checkmark																		1							
³ Louis Louw	\checkmark	\checkmark				M)									*				*								
Rudie Kotze	\checkmark	\checkmark				M																					
Jones Nghishimwe	\checkmark	N												1	4				Ŵ								

TABLE: 2B																																	
KEYS : CAULIFLOWER					BR	ocol	LLI	- S	8			MUS	HRO	ом		33	1																
																						PERI	OD: (01 Au	ıg 20	21 T	0 31	Dec	202	1			
	MAR	KET		1-15	Aug-2	21			16-30) Aug	g-21				Sep	-21				Oct-	-21				Νο	v-21					Dec-	21	
NAME OF PRODUCER	I f F O O r r m m a a I I	x p o	Cauliflower	Broccoli Mushroom				Cauliflower	Broccoli Mushroom				Cauliflower	Broccoli	Mushroom			Cauliflower	Broccoli	Mushroom			Cauliflower	Broccoli	Mushroom				Caulif10wer	Broccoli	Mushroom		
CENTRAL AREA					-			-			-						-				-		-	-	-	-	-			-		-	
1 Jan Conradie	$\sqrt{}$				X				302	M					53					3													
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4. EXPECTED PRODUCTION AND DEMAND ANNALYSIS

4.1 TABULATION ANALYSIS OF DOMESTIC DEMAND

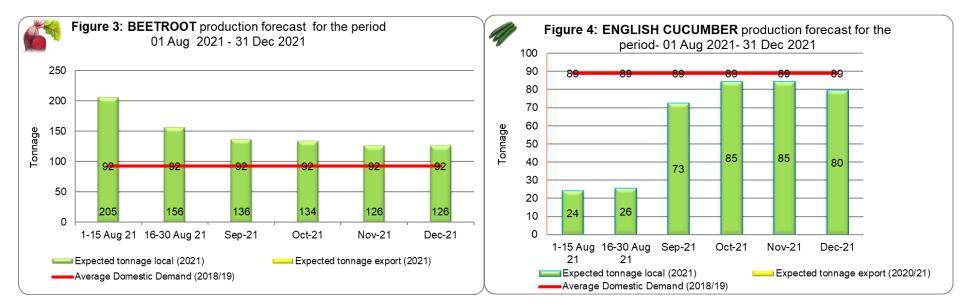
According to table 3A, Beetroots, Sweet potatoes and Lettuce production volume will be sufficient to satisfy the local demand during the special permit period of 01 - 31 August 2021. While table 3B below shows low production volume of Broccoli, Cauliflower and Mushroom throughout the forecasted period.

Table 3A: Analysis o	f the total expected tonnage for domestic	market v	ersus do	mestic d	lemand.			
Numbers in thi	s table represents tonnage expected to harve			port mark	et l	ast updated	d: 19 Jul	2021
Crops	Expected Surplus or Shortage	1-15 Aug 21	16-31 Aug 21	Oct-21	Oct-21	Nov-21	Dec-21	Total
	Expected Tonnage for domestic market	205	156	136	134	126	126	727
Beetroot	Average Domestic Demand (2018/19)	92	92	92	92	92	92	460
	Surplus / <mark>shortage</mark> (Tonnage)	113	64	44	42	34	34	267
	Expected Tonnage for domestic market	24	26	73	85	85	80	345
English Cucumber	Average Domestic Demand (2018/19)	89	89	89	89	89	89	445
	Surplus / <mark>shortage</mark> (Tonnage)	-65	-63	-17	-5	-5	-10	-100
	Expected Tonnage for domestic market	321	249	175	172	1	0	669
Sweet Potato	Average Domestic Demand (2018/19)	196	196	196	196	196	196	980
	Surplus / shortage (Tonnage)	125	53	-21	-24	-195	-196	-311
	Expected Tonnage for domestic market	55	0	129	22	0	0	206
Watermelon	Average Domestic Demand (2018/19)	154	154	154	154	154	154	770
	Surplus / <mark>shortage</mark> (Tonnage)	-99	-154	-25	-133	-154	-154	-564
	Expected Tonnage for domestic market	6	5	32	6	5	5	54
Sweet melon	Average Domestic Demand (2018/19)	78	78	78	78	78	78	390
	Surplus / <mark>shortage</mark> (Tonnage)	-72	-73	-46	-72	-73	-73	-336
	Expected Tonnage for domestic market	67	55	116	112	112	105	512
Lettuce	Average Domestic Demand (2018/19)	39	39	39	39	39	39	195
	Surplus / <mark>shortage</mark> (Tonnage)	28	16	77	73	73	66	317

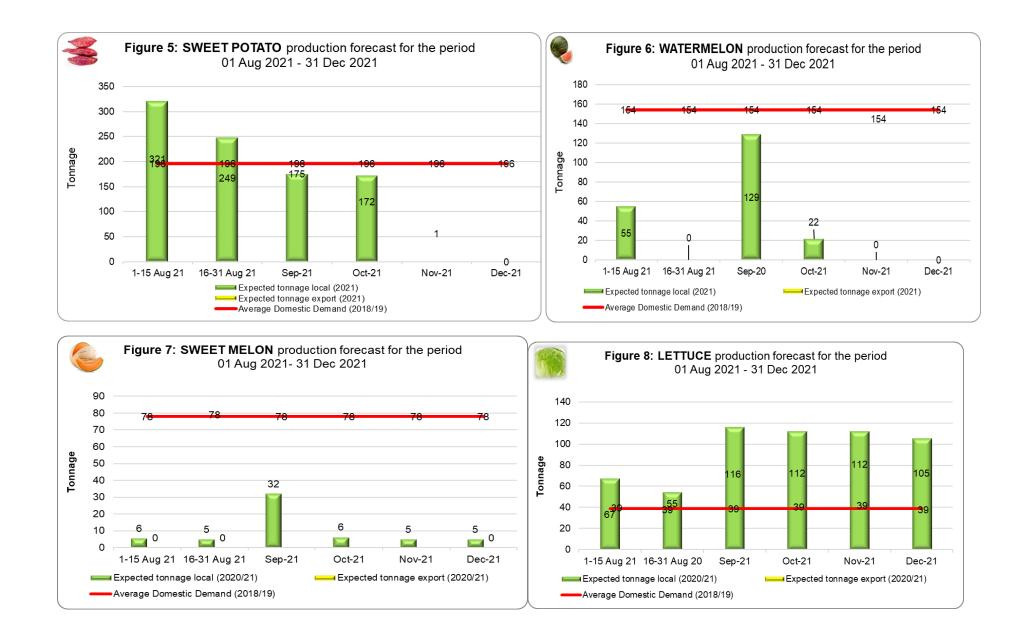
Table 3B: Analysis	of the total expected tonnage for domestic	market v	ersus do	mestic d	emand.	•	·	
Numbers in th	is table represents tonnage expected to harves	sted for loc	al and ex	port mark	et l	ast updated	1: 19 Jul 2	2021
Crops	Expected Surplus or Shortage	1-15 Aug 21	16-31 Aug 21	Sep-21	Oct-21	Nov-21	Dec-21	Total
	Expected Tonnage for domestic market	6	13	26	29	21	21	104
Cauliflower	Average Domestic Demand (2018/19)	45	45	45	45	45	45	225
	Surplus / shortage (Tonnage)	-39	-33	-19	-16	-24	-24	-121
	Expected Tonnage for domestic market	24	20	26	22	22	22	114
Broccoli	Average Domestic Demand (2018/19)	36	36	36	36	36	36	180
	Surplus / shortage (Tonnage)	-12	-16	-10	-15	-15	-15	-66
	Expected Tonnage for domestic market	4	4	8	8	8	8	36
Mushroom	Average Domestic Demand (2018/19)	77	77	77	77	77	77	385
	Surplus / shortage (Tonnage)	-73	-73	-69	-69	-69	-69	-349

5 GRAPHICAL ANALYSIS

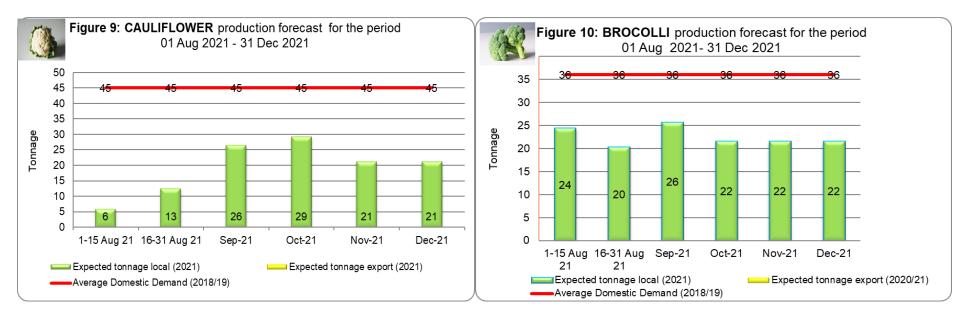
Similarly, to table 3 A, Figure 3, 5 and 8 shows that there will be sufficient local supply for Beetroots, Sweet potatoes and lettuce for the forecasted period as illustrated in the figures below. Whereas, English cucumber, watermelon and sweet melon will be insufficient to supply the local demand.

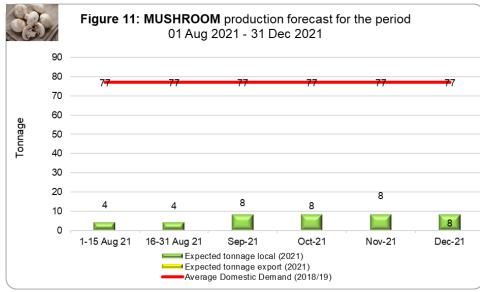


Graphical analysis continues.....



Graphical analysis continues....





6. CONCLUSION and RECOMENDATIONS

The report concludes that there will be sufficient local supply of Sweet Potatoes (all sizes) and Beetroots (all the size) (refer to table 3 and figure 4 and 5). Therefore, import restriction will be implemented for Sweet Potatoes and Beetroots for the <u>special import permit</u> <u>period 1-30 Aug 2021</u>. Lettuce and English cucumber will be opened on pro-rata basis. Further import restriction will be implemented during the reporting period; however, this will be based on updated production data from the producers. Therefore, producers are encouraged to immediately notify NAB in case of deviations from their cropping program or in the event of crop failure due to factors beyond their control. On the other hand, traders are encouraged to contact the local producers (<u>refer to Table 2A</u>) to arrange for their local purchases.

Furthermore, Broccoli, Cauliflower and Mushroom are currently part of monitored crops. In order for these crops to be added as a special controlled crop in future, producers are encouraged to take advantage of this opportunity and increase local production volume to meet the domestic demand.